



China Modern Dairy Holdings Ltd.
中國現代牧業控股有限公司

(於開曼群島註冊成立之有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code 股份代號: 1117)

NOTIFICATION LETTER 通知信函

27 September 2023

Dear Shareholder of the Company,

China Modern Dairy Holdings Ltd. (the “Company”)
– Notice of Publication of Interim Report (the “Current Corporate Communication”)

The English and Chinese versions of the Current Corporate Communication are available on the Company’s website at www.moderdairyir.com and are also available on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You will require Adobe® Reader® to view the relevant documents. If you have elected to receive Corporate Communications in printed form, the printed form (or forms) of the Current Corporate Communication is (or are) enclosed.

If you would like to receive future Corporate Communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form), please complete the change request form (the “**Change Request Form**”) on the reverse side of this letter and sign and return it by post or by hand to the Company c/o Computershare Hong Kong Investor Services Limited (the “**Hong Kong Branch Share Registrar**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. If you post your Change Request Form in Hong Kong, you may use the freepost mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to info@moderdairyir.com. The Change Request Form may also be downloaded from the website of the Company at www.moderdairyir.com or the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communication in electronic form on the Company’s website and for any reason have difficulty in obtaining access to Corporate Communications on the Company’s website, the Company will upon request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the Hong Kong Branch Share Registrar Office at the above address or by email to info@moderdairyir.com) elect to receive future Corporate Communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form).

Should you have any queries in relation to this letter, please call the Company’s Investors’ Relations telephone hotline at (852) 2850 6252 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board
China Modern Dairy Holdings Ltd.
Li Kwok Fat
Company Secretary

“Corporate Communications” mean any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the annual report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

中國現代牧業控股有限公司（「本公司」）
– 中期報告（「本次公司通訊」）之發佈通知

本次公司通訊英文及中文版已上載於本公司網站 www.moderdairyir.com 及香港交易及結算所有限公司網站 www.hkexnews.hk。請使用 Adobe® Reader® 開啟並瀏覽有關文件。如閣下已選擇收取公司通訊之印刷本，本次公司通訊隨本函附上。

如閣下欲收取本公司日後所有公司通訊之印刷本，以取代於本公司網站登載的電子本（或收取於本公司網站登載的公司通訊電子本，以取代印刷本），請閣下填妥並簽署在本函背面的變更申請表（「**變更申請表**」），並把變更申請表寄回或交回香港中央證券登記有限公司（「**香港股份過戶登記分處**」），地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用變更申請表內的免郵費郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之變更申請表的掃描副本電郵至 info@moderdairyir.com。變更申請表亦可於本公司網站 www.moderdairyir.com 或香港交易及結算所有限公司網站 www.hkexnews.hk 內下載。

如閣下已選擇（或被視為已選擇）收取於本公司網站登載的本次公司通訊電子本，惟因故查閱公司通訊上出現困難，只要閣下提出要求，本公司將盡快寄上所要求的本次公司通訊的印刷本，費用全免。

閣下可以隨時透過香港股份過戶登記分處以書面或透過電郵至 info@moderdairyir.com 通知本公司，選擇收取本公司日後公司通訊之印刷本，以取代於本公司網站登載的電子本（或收取於本公司網站登載的公司通訊電子本，以取代印刷本）。

閣下如有任何與本函內容有關的查詢，請致電本公司投資者關係電話熱線(852) 2850 6252，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正。

承董事會命
中國現代牧業控股有限公司
公司秘書
李國發

2023年9月27日

「公司通訊」乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 年度報告；以及（如適用）財務摘要報告；(b) 中期報告；以及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委派代表書。

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