

中國工商銀行股份有限公司 INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(於中華人民共和國註冊成立的股份有限公司)

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

股份代號:Stock Code: 1398

美元優先股股份代號: USD Preference Shares Stock Code: 4620

NOTIFICATION LETTER 通知信函

26 September 2023

Dear Shareholders.

Industrial and Commercial Bank of China Limited (the "Bank")

- Publication of the 2023 Interim Report (the "Current Corporate Communication")

The English and Chinese versions of the Current Corporate Communication are available on the Bank's website at www.icbc-ltd.com and the HKEXnews website at www.hkexnews.hk. You may download or access the Current Corporate Communication on the Bank's website or browsing through the HKEXnews website.

Please note that as an environment-conscious corporate citizen, the Bank encourages its shareholders to access the Corporate Communications via the Bank's website. You are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications (Note) or to receive a printed copy of the Current Corporate Communication in your choice of language by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Bank c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of the H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to icbe.ecom@computershare.com.hk. The Change Request Form may also be downloaded from the Bank's website at www.ibbe-ltd.com or the HKEXnews website at www.ibbe-ltd.com or the HKEXnews website at www.ibbe.news.hk.

Even if you have chosen (or are deemed to have consented) to read the website version of the Current Corporate Communication posted on the Bank's website but for any reason you have difficulty in receiving or gaining access to such website version, the Bank will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

Should you have any queries relating to any of the above matters, please call the telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays, or send an email to icbc.ecom@computershare.com.hk.

The Board of Directors of Industrial and Commercial Bank of China Limited

Note: Corporate Communications refer to any document issued or to be issued by the Bank for the information or action of holders of any of the Bank's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

各位股東:

中國工商銀行股份有限公司 (「本行」) - 2023 中期報告 (「本次公司通訊」) 之發佈通知

本次公司通訊的中、英文版本現已登載於本行網站($\underline{www.icbc-ltd.com}$)及香港交易所「披露易」網站($\underline{www.hkexnews.hk}$), 閣下可在本行網站下載或閱覽本次公司通訊,或在香港交易所「披露易」網站瀏覽。

敬請注意:為積極履行本行保護環境的社會責任,本行鼓勵股東通過本行網站瀏覽本行公司通訊。 閣下如欲更改今後所有公司通訊(^{門正)}之語言版本及收取方式,或欲收取以 閣下所選擇之語言製備的本次公司通訊的印刷本, 閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表,並使用變更申請表下方的郵寄標籤(如在香港投寄無需貼上郵票),寄回本行 H 股證券登記處香港中央證券登記有限公司(「H 股證券登記處」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。 閣下亦可把已填妥之變更申請表的掃描副本電郵至 ictoc.ecom@computershare.com.hk。 變更申請表亦可於本行網站(www.icbc-ltd.com) 或香港交易所「披露易」網站(www.hkexnews.hk) 內下載。

閣下如已選擇(或被視為已同意)閱覽在本行網站發佈的本次公司通訊網上版本,但因任何理由以致在收取或接收登載於本行網站上的本次公司通訊出現困難,本行將應 閣下要求立即向 閣下寄發本次公司通訊的印刷版本,費用全免。

閣下如對本函內容有任何疑問,請致電電話熱線(852) 2862 8688,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正,或電郵至 icbc.ecom@computershare.com.hk。

中國工商銀行股份有限公司 董事會

二零二三年九月二十六日

附註:公司通訊指根據香港聯合交易所有限公司證券上市規則第1.01 條定義所載,本行發出或將予發出以供其任何證券持有人参照或採取行動的任何文件,包括但不限於:(a)年度 報告;(b)中期報告;(c)會議通告;(d)上市文件;(e)通函;(f)代表委任表格;及(g)回執。

Change Request Form 變更申請表

To: Industrial and Commercial Bank of China Limited (the "Bank")

Stock Code: 1398

USD Preference Shares Stock Code: 4620

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

中國工商銀行股份有限公司(「本行」)

股份代號:1398

美元優先股股份代號: 4620 經香港中央證券登記有限公司 香港灣仔皇后大道東 183 號 合和中心 17M 樓

I/We have already chosen or are deemed to have consented to read the Current Corporate Communication posted on the Bank's website:

本人/我们	門已選擇或被視為已同意閱覽 貴行網站所登載之本次公司通訊:
Part A - 甲 部 (Please marl	I/We would like to receive the Current Corporate Communication in the manner as indicated below: 本人/我們現欲以下述方式收取本次公司通訊: k (X) in the following box 請於下列空格內劃上「X」號)
	I/We would like to receive a printed copy in English . 本人/我們希望收取 一份英文印刷本 。
	I/We would like to receive a printed copy in Chinese . 本人/我們希望收取 一份中文印刷本 。
	I/We would like to receive both the printed English and Chinese copies . 本人/我們希望收取 英文和中文各一份印刷本 。
Part B - 乙部 (Please mark	I/We would like to change the choice of language and means of receipt of future Corporate Communications of the Bank as indicated below: 本人/我們現欲更改以下列方式收取 貴行日後公司通訊之語言版本及收取途徑: k ONLY ONE (X) in the following boxes 請從下列選擇中,僅在其中一個空格內劃上「X」號)
	to read the Website version of all future Corporate Communications published on the Bank's website in place of receiving printed copies; and receive an email notification of the publication of Corporate Communications on the Bank's website (In support of environmental protection, the Bank recommends you to elect this option); OR 閱覽在本行網站刊發之所有日後公司通訊之網上版本,以代替印刷本,並收取公司通訊已在本行網站刊發之電郵通知(為響應環保要求,推薦 閻下選擇本方式):或
Email 電郵 場	Address Et al. Communication of the communication o
	(The Bank will send to the email address provided above (if any) a notification of the availability of the Corporate Communications on the Bank's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communications on the Bank's website will be sent. Please provide the email address in English Capital Letters and the email address is used for notification of release of Corporate Communications only) (本行日後會在公司通訊於本行網站發佈時發出遊和至以上提供之電郵地址(如有)。如未有提供電郵地址,則會發出公司通訊已在網上刊發的通知信函予 關下。
	to read the Website version of all future Corporate Communications published on the Bank's website in place of receiving printed copies; and receive a notification letter of the publication of Corporate Communications on the Bank's website; OR 閱覽在本行網站刊發之所有日後公司通訊之 網上版本 ,以代替印刷本,並收取公司通訊已在本行網站刊發之 通知信函 : 或
	to receive the printed English version of all future Corporate Communications ONLY; OR 僅收取所有日後公司通訊之 英文印刷本;或
	to receive the printed Chinese version of all future Corporate Communications ONLY; OR 僅收取所有日後公司通訊之 中文印刷本:或
	to receive both the printed English and Chinese versions of all future Corporate Communications. 同時收取所有日後公司通訊之 英文及中文印刷本 。
Date 日期	Signature(s) 簽名

Notes 附詳

- 法:
 Please complete all your details clearly. Please specify your name and address clearly in ENGLISH BLOCK LETTER on the top left hand corner in this Change Request Form if you download this Form from the Bank's website or the IKEXnews' website.
 if 图下海性现实所有资料。倘若 图下從本行網站或香港交易所披露易網站下載本變更申請表,請於本表格左上方用英文正楷清楚註明 图下的姓名及地址。
 By electing to read the Website Version of the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications and the Website Version of the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications and the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications and the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications published to the printed copies of the Corporate Communications published to the Corporate
- Communications in printed form. 在選擇瀏覽在本行網站發出之公司通訊網上版本以代替收取印刷本後, 關下已明示同意放棄收取公司通訊印刷本的權利
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Bank in respect of the joint holding should sign on this Change Request Form in order to be valid. 如屬聯名股東,則本變更申請表須由該名於本行股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。
- 如屬聯名股東,則本變更申請表須由談名於本行股東名冊上就聯名持有股份其处名位列首位的股東豪晉,方為有效。
 Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.

 如此在未表榜作出態海—現職港、或未有作出遗海—或非有产品资格。或者人籍、家在人籍、为证其各人的工作工作,从本名格别首作是

 The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Bank until you notify otherwise by reasonable notice in writing or by email to iche ecom@computershare.com.hk to the Bank cof the Bank's H Share Registrar, Computershare Hong Kong, Investor Services Limited, 17M Floor, Hopevell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

 上地看示照用於將來希發于本行股東之所有公司通訊,直至 閣下發出合理時間的書面通知或以電郵方式到 iche.ecom@computershare.com.hk 于本行之H股證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記處香港中央證券登記者內容。

 Shareholders are entitled to change the choice of means of receipt and language of the Corporate Communications at any time by reasonable notice in writing or by email to iche.ecom@computershare.com.hk to the Bank's H Share Registrar.

 股東有權關時發出台理時間的書面通知或以電郵方式到 iche.ecom@computershare.com.hk 下本行之H股證券登記處,要求更改公司通訊之收取方式及語言版本。

 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.

 為免存疑,任何在本變更申請表上的额外手為指示。本行將不予處理。
 Please note that both printed English and Chinese versions of all the Bank's Corporate Communications which we have sent to our Shareholders in the past 12 months are available from the Bank on request. They are also available on the Bank's website (www.iche-Ind.com) 上。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上 如在本港投寄,閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry Rate our service Lodge a complaint



Contact Us 聯繫我們

www.computershare.com/hk/contact