

Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd. **Notice on Holding 2023 Shareholders' General Meeting**

The Company and its whole members of Board of Directors ensure that the public notice is real, accurate and complete, and there are no any fictitious statements, serious misleading or important omissions carried in this notice.

I. Particulars about holding the meeting

1. The period of board session: The 2023 Shareholders' General Meeting
2. Convener: The Board of Directors of the Company, holding the Shareholders' General Meeting after the deliberation of 20th Meeting of 9th Session of the Board.
3. The meeting is in line with the relevant laws and administrative regulations, departmental rules and regulations, regulatory documents and relevant provisions of articles of association of the Company
4. Date of the meeting:
 - (1) On-site meeting: 3:00 pm, May 23, 2024
 - (2) Internet polling: the poll through network via trading system of SZSE will be at 9:15-9:25,9:30-11:30 am and 1:00-3:00 pm dated May 23, 2024; any time from 9:15 am to 3:00 pm dated May 23, 2024 will available for polling through internet poll system of SZSE.
5. Way of holding: On-site votes plus network polling .The Company will provide a voting as an internet form to whole shareholders through the trading system and internet poll system (<http://wltp.cninfo.com.cn>) of SZSE. Shareholders should participate in voting any time in the network polling during the above mentioned time period.
6. Record date of the meeting
The record date of the meeting was May 16, 2024. B shareholders who wanted to attend the meeting should buy shares of the Company no later than May 13, 2024.

7. Attendance

- (1) All shareholders of the Company whose names appear on the register of the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited while the close of trading at noon on record date. The above mentioned shareholders of the Company have the right to attend the meeting, they can attend the meeting through proxy by trust deed and shareholder of the Company wouldn't be necessary as the proxy.

The shareholders who should avoid voting on the meeting, shall not accept entrustment of other shareholders to vote.

- (2) Directors, supervisors and senior executives of the Company
- (3) Attorney engaged by the Company
- (4) Other people the Board of Directors of the Company agreed to attend

8. Place of the meeting

The conference room of the Company

II. Particulars about examination of the meeting

Code of proposal	The content of proposal	The column can vote
100	general proposal ,including all of the following proposals	√
Non-cumulative voting proposal		

1.00	2023 Work Report of the Board of Directors of the Company	√
2.00	2023 Work Report of the Supervisory Committee of the Company	√
3.00	2023 Financial Settlement Report of the Company	√
4.00	2023 Profit Distribution Plan of the Company	√
5.00	2023 Annual Report of the Company	√
6.00	Report on Authorizing the Chairman of the Board and the Company's Management to Apply for the Bank Line of Credit and Bank Line of Loan for the year 2024	√
7.00	Report on Estimating Routine Associated Transactions for the year 2024	√
7.01	Report on Estimating Routine Associated Transactions for the year 2024 with Bingshan Group Co., Ltd and its holding subsidiary.	√
7.02	Report on Estimating Routine Associated Transactions for the year 2024 with the company directly or indirectly controlled by Panasonic Holdings Corporation	√
7.03	Report on Estimating Routine Associated Transactions for the year 2024 with other related parties	√
8.00	Report on Engaging Auditors for the Company in 2024	√
9.00	Report on the amendment of the articles of Association	√
10.00	Report on the formulate of Rules for the Implementation of the Cumulative Voting System	√
11.00	Report on the Shareholder Return Plan for the next three years (2024-2026) of Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd.	√
12.00	Report on the sale of Guotai Junan shares	√
13.00	Report on the election of directors of the ninth Board of Directors of the Company	√
13.01	Elected Mr. Cai Liyong to be director	√
13.02	Elected Mr. Kinoshita Ayumu to be director	√
14.00	Report on A motion on requesting the General meeting of shareholders to authorize the Board of Directors to handle matters related to small-amount rapid financing	√

Among the proposals, proposal 7 belonged to a related transaction, and the related shareholders should avoid voting on the meeting. Proposals 9, 11 and 14 must be passed by more than two-thirds of the votes held by the shareholders present at the meeting.

The independent directors' report on their work for 2023 will be heard in the shareholders' general meeting of the Company.

Details of the proposal could be found in the notice on resolution of the Board of Directors published in China Securities and <http://www.cninfo.com.cn/> on April 26, 2024.

III. Registration way of spot meeting

1. Registration way

(1) Personal ID card accompanied by the shareholding certificates and stock account card must be taken for individual shareholders. If attended the meeting by proxy, the attendant must hold the ID copy of the client, power of attorney, shareholding certificates, stock account card along with agent's ID card for registration;

(2) For corporate shareholders, the copy of the business license, certificate of identity of the legal representative, power of attorney, shareholding certificates along with ID of proxy must be necessary.

(3) The shareholders in other places can register in way of letter, fax or e-mail.

(4) Registration time

From May 17, 2024 to May 23, 2024 until the host announced the end of the meeting registration on the spot meeting

(5) Place of registration

The Securities and Legal Affairs Department of the Company

2. Contact way of the meeting

Contact telephone number: (86-411)-87968822

Fax: (86-411)-87968125

Contact Person: Ms. Du Yu

Contact Address: 106 Liaohe East Road, Dalian Economic and Technological Development Zone Securities and Legal Affairs Department, Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd.

Post Code: 116630

The spot meeting will be a period of half a day. Transportation and boarding expenses for attendance shall be paid by the participants themselves.

IV. Operational process of network polling

In the shareholders' general meeting, shareholders can participate in voting through the trading system and internet polling system (<http://wltp.cninfo.com.cn>) of Shenzhen Stock Exchange. (More details please see the attachment 1)

V. Documents available for reference

1. Resolution and Announcement documents of the 14th Meeting of 9th Session of the Board of the Company.
2. Other relevant documents according to the SZSE.

Board of Directors of Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd.

April 26, 2024

Operational process of network polling

I. The process of network polling

1. Voting code: 360530; Voting abbreviation: “Bingshan voting”

2. The proposal and vote opinion

The proposal is not the cumulative voting proposal. Fill the vote opinion for, against or abstention.

3. The shareholder vote for general proposal means the same voting result for all proposals.

If the shareholder voted for general proposal and for individual proposal at the same time, the first effective voting should prevail. If the shareholder voted for general proposal after relevant proposal voting, the voting result for relevant proposal should prevail, and other un-voted proposals would base on the result voting for general proposal. If voted for relevant proposal after voting for general proposal, the result voting for general proposal should prevail.

II. Vote via trading system of SZSE

1. Voting period: 9:15-9:25 am, 9:30-11:30 am, 1:00-3:00 pm May 23, 2024

2. Shareholders can participate in voting through the trading system.

III. Voting via internet poll system

1. Voting period: The voting via internet poll system will start at 9:15 am and close at 3:00 pm on May 23, 2024.

2. Shareholders voting via internet poll system, according to the regulation of Business Implementation of Network Service Identity Verification for Investors of SZSE, shareholders must choose the digital certificate or service password for identity verification.

3. The shareholders may vote on-line via logging in <http://wltp.cninfo.com.cn> with service password or digital certificate.

Authorized Letter of Attorney

Hereby entrust Mr. /Ms. _____ to attend the 2023 Shareholders' General Meeting of Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd. on behalf of himself or herself and execute vote rights on behalf.

Consigner (signature): _____ ID No. of consigner: _____

Shareholder account No. of consigner: _____

Amount of shares held by consigner: A/B _____

Consignee: _____ ID No. of consignee: _____

Date of entrustment: _____

The term of validity for the entrustment: _____

Consigner (signature or seal): _____

Consignee (signature): _____

The exercise of voting rights are as follows (The attorney should be filled by "√" in voting result)

Code of proposal	The content of proposals	Type of voting result		
		For	Against	Abstention
1.00	2023 Work Report of the Board of Directors of the Company			
2.00	2023 Work Report of the Supervisory Committee of the Company			
3.00	2023 Financial Settlement Report of the Company			
4.00	2023 Profit Distribution Plan of the Company			
5.00	2023 Annual Report of the Company			
6.00	Report on Authorizing the Chairman of the Board and the Company's Management to Apply for the Bank Line of Credit and Bank Line of Loan for the year 2024			
7.00	Report on Estimating Routine Associated Transactions for the year 2024			
7.01	Report on Estimating Routine Associated Transactions for the year 2024 with Bingshan Group Co., Ltd and its holding subsidiary.			
7.02	Report on Estimating Routine Associated Transactions for the year 2024 with the company directly or indirectly controlled by Panasonic Holdings Corporation			
7.03	Report on Estimating Routine Associated Transactions for the year 2024 with other related parties			
8.00	Report on Engaging Auditors for the Company in 2024			
9.00	Report on the amendment of the articles of Association			
10.00	Report on the formulate of Rules for the Implementation of the Cumulative Voting System			
11.00	Report on the Shareholder Return Plan for the next three years (2024-2026) of			

	Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd.			
12.00	Report on the sale of Guotai Junan shares			
13.00	Report on the election of directors of the ninth Board of Directors of the Company			
13.01	Elected Mr. Cai Liyong to be director			
13.02	Elected Mr. Kinoshita Ayumu to be director			
14.00	Report on A motion on requesting the General meeting of shareholders to authorize the Board of Directors to handle matters related to small-amount rapid financing			