

Stock Code: 000019, 200019

Public Notice No.: 2022- 20

Short Form of the Stock: SZCH, Shenliang B

**SHENZHEN CEREALS HOLDINGS CO., LTD.****Summary of Semi-Annual Report 2022****I. Important Notice**

The summary is abstract from full-text of semi-annual report, for more details of operating results, financial condition and future development plan of the Company; investors should found in the full-text of semi-annual report that published on media appointed by CSRC.

All Directors are attended the Board Meeting for deliberation of this Report.

Prompt of non-standard audit opinion

Applicable  Not applicable

Profit distribution pre-plan of common stock or capitalizing of common reserves pre-plan deliberated by the Board in the reporting period

Applicable  Not applicable

The Company has no plans of cash dividend distributed, no bonus shares and has no share converted from capital reserve.

Profit distribution pre-plan of preferred stock deliberated and approved by the Board in the reporting period

Applicable  Not applicable

**II. Basic information of the company****1. Company profile**

Short form of the stock	SZCH, Shenliang B	Stock code	000019
Stock exchange for listing	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Rep. of security affairs	
Name	Chen Xiaohua	Chen Kaiyue, Liu Muya	
Office add.	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	
Tel.	0755-83778690	0755-83778690	
E-mail	chenxh@slkg1949.com	chenky@slkg1949.com、liumy@slkg1949.com	

## 2. Main financial data and index

Whether information disclosure and preparation place changed in reporting period or not

Yes  No

	The Period	Same period of last year	Changes over last year
Operating revenue (RMB)	4,338,044,528.35	5,262,189,180.53	-17.56%
Net profit attributable to shareholders of the listed Company (RMB)	237,527,782.93	243,846,874.76	-2.59%
Net profit attributable to shareholders of the listed Company after deducting non-recurring gains and losses (RMB)	227,132,288.75	237,039,666.31	-4.18%
Net cash flow arising from operating activities (RMB)	260,373,502.86	-691,272,151.33	137.67%
Basic earnings per share (RMB/Share)	0.2061	0.2116	-2.60%
Diluted earnings per share (RMB/Share)	0.2061	0.2116	-2.60%
Weighted average ROE	5.00%	5.17%	-0.17%
	End of the Period	End of last year	Changes over end of last year
Total assets (RMB)	7,632,695,093.68	7,669,618,906.32	-0.48%
Net assets attributable to shareholder of listed Company (RMB)	4,579,686,071.77	4,630,292,102.34	-1.09%

## 3. Amount of shareholders and particulars about shares holding

Unit: share

Total common stock shareholders in reporting period-end		55,911	Total preference shareholders with voting rights recovered at end of reporting period (if applicable)		0	
Particulars about shares held top 10 shareholders						
Full name of Shareholders	Nature of shareholder	Proportion of shares held	Total shares hold	Amount of restricted shares held	Information of shares pledged, tagged or frozen	
					State of share	Amount
Shenzhen Food Materials Group Co., Ltd	State-owned legal person	63.79%	735,237,253	669,184,735		
Shenzhen Agricultural Products Group Co., Ltd	State-owned legal person	8.23%	94,832,294	15,384,832		
Dongguan Fruit Vegetable Non-staple Food Trading Market Co., Ltd.	Domestic non-state legal person	0.75%	8,698,216	0		
Jiang Runlin	Domestic nature person	0.46%	5,300,000	0		
Hong Kong Securities	Foreign legal	0.35%	4,070,515	0		

Clearing Company Limited	person					
Lin Junbo	Domestic nature person	0.33%	3,830,100	0		
Zhong Zhenxin	Domestic nature person	0.29%	3,295,500	0		
Sun Huiming	Domestic nature person	0.28%	3,250,062	0		
Chen Jiuyang	Domestic nature person	0.26%	2,978,570	0		
Wang Yulin	Domestic nature person	0.12%	1,370,630	0		
Explanation on associated relationship among the aforesaid shareholders	Shenzhen SASAC directly holds 100% equity of Shenzhen Food Materials Group Co., Ltd., and holds 34% of Shenzhen Agricultural Products Group Co., Ltd. indirectly through Shenzhen Food Materials Group Co., Ltd.; the Company was not aware of any related relationship between other shareholders above, and whether they belonged to parties acting in concert as defined by the Acquisition Management Method of Listed Company.					
Explanation on shareholders involving margin business (if applicable)	At the end of reporting period, Shareholder – Lin Junbo holds 3,094,100 shares of the Company under customer credit trading secured securities account through China Merchants Securities Co., Ltd., common account holds 736,000 shares, and 3,830,100 shares are held in total at end of the Period. During the reporting period, the credit trading secured securities account has 505,900 shares decreased, and shares held in the common account has 736,000 shares increased, shares held are increased 230,100 shares in total.					

#### 4. Changes of controlling shareholders or actual controller

Controlling shareholder changed in the Period

Applicable  Not applicable

Controlling shareholders had no change in reporting period.

Actual controller changed in the Period

Applicable  Not applicable

Actual controller had no change in reporting period.

#### 5. Total preferred stock shareholders of the Company and shares held by top ten shareholders with preferred stock held

No preferred stock in reporting period.

#### 6. Bonds in existence as of the approval date of the semi-annual report

Applicable  Not applicable

### **III. Important events**

#### 1. Changes in directors, supervisor and senior executives

(1) On January 12, 2022, the Company received a written resignation report from Director Mr. Wang Li, who has reached the statutory retirement age and has applied for resignation as a Director of the Company and Mr. Li does not hold any other positions in the Company after leaving. Found more in Notice on Retirement of Directors released on Juchao Website ([www.cninfo.com.cn](http://www.cninfo.com.cn)) dated January 14, 2022.

(2) On June 5, 2022, President and legal representative of the Company Mr. Zhu Junming passed away due to illness, number of the directors was reduced from 8 to 7, which is not lower than the minimum number of directors as regulated in Company Law. Found more in Notice on Death of the President and Legal Representative of the Company released on Juchao Website ([www.cninfo.com.cn](http://www.cninfo.com.cn)) dated June 7, 2022.