

Stock Code: 000541, 200541

Stock Name: FSL, FSL-B

Announcement No. 2021-058

FOSHAN ELECTRICAL AND LIGHTING CO., LTD.

INTERIM REPORT 2021 (SUMMARY)

Part I Important Notes

This Summary is based on the full text of the Interim Report of Foshan Electrical and Lighting Co., Ltd. (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

All the Company’s directors have attended the Board meeting for the review of this Report and its summary.

Independent auditor’s modified opinion:

Applicable Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable Not applicable

Part II Key Corporate Information

1. Stock Profile

Stock name	FSL, FSL-B	Stock code	000541, 200541
Stock exchange for stock listing	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Huang Zhenhuan	Huang Yufen	
Office address	No. 64, Fenjiang North Road, Chancheng		No. 64, Fenjiang North Road, Chancheng

	District, Foshan City, Guangdong Province, P.R.China	District, Foshan City, Guangdong Province, P.R.China
Tel.	0757-82810239	0757-82966028
E-mail address	fslldsh@chinafsl.com	fslhyf@163.com

2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

√ Yes □ No

Reason for retrospective restatement:

Business combination involving entities under common control.

	H1 2021	H1 2020		Change (%)
		Before	Restated	Restated
Operating revenue (RMB)	1,955,342,116.20	1,522,884,127.04	1,522,884,127.04	28.40%
Net profit attributable to the listed company's shareholders (RMB)	110,555,542.93	151,061,447.83	148,896,274.55	-25.75%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	98,950,507.51	150,434,836.00	150,434,836.00	-34.22%
Net cash generated from/used in operating activities (RMB)	45,779,640.52	201,077,703.45	206,334,880.07	-77.81%
Basic earnings per share (RMB/share)	0.0802	0.1095	0.1080	-25.74%
Diluted earnings per share (RMB/share)	0.0802	0.1095	0.1080	-25.74%
Weighted average return on equity (%)	1.82%	2.94%	2.86%	-1.04%
	30 June 2021	31 December 2020		Change (%)
		Before	Restated	Restated
Total assets (RMB)	8,257,852,503.96	8,519,336,914.11	8,519,336,914.11	-3.07%
Equity attributable to the listed company's shareholders (RMB)	5,910,583,239.23	6,263,921,304.54	6,263,921,304.54	-5.64%

3. Shareholders and Their Holdings as at the End of the Reporting Period

Unit: share

Number of ordinary shareholders	72,339	Number of preferred shareholders with resumed voting rights (if any)	0		
Top 10 shareholders					
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge, marked or frozen

					Status	Shares
Hongkong Wah Shing Holding Company Limited	Foreign legal person	13.47%	188,496,430	0	In pledge	92,363,251
Prosperity Lamps & Components Limited	Foreign legal person	10.50%	146,934,857	0		
Guangdong Electronics Information Industry Group Ltd.	State-owned legal person	8.77%	122,694,246	0	In pledge	32,532,815
Shenzhen Rising Investment Development Co., Ltd.	State-owned legal person	5.12%	71,696,136	0		
Essence International Securities (Hong Kong) Co., Ltd.	Foreign legal person	2.45%	34,219,384	0		
Central Huijin Asset Management Co., Ltd.	State-owned legal person	2.42%	33,878,900	0		
Rising Investment Development Co., Ltd.	Foreign legal person	1.82%	25,484,252	0		
China Merchants Securities (Hong Kong) Co., Ltd	State-owned legal person	1.04%	14,504,423	0		
Zhuang Jianyi	Foreign natural person	0.85%	11,903,509	8,927,632		
DBS VICKERS (HONG KONG) LTD A/C CLIENTS	Foreign legal person	0.84%	11,790,873	0		
Related or acting-in-concert parties among the shareholders above	Among the top 10 shareholders, Hongkong Wah Shing Holding Company Limited, Shenzhen Rising Investment Development Co., Ltd., Guangdong Electronics Information Industry Group Ltd. and Rising Investment Development Co., Ltd. are acting-in-concert parties; and Prosperity Lamps & Components Limited and Zhuang Jianyi are acting-in-concert parties. Apart from that, it is unknown whether there is among the top 10 shareholders any other related parties or acting-in-concert parties as defined in the Administrative Measures for the Acquisition of Listed Companies.					
Shareholders involved in securities margin trading (if any)	None					

4. Change of the Controlling Shareholder or the Actual Controller in the Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable Not applicable

The actual controller remained the same in the Reporting Period.

5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable Not applicable

No preferred shareholders in the Reporting Period.

6. Outstanding Bonds at the Date when this Report Was Authorized for Issue

Applicable Not applicable

Part III Significant Events

On 23 June 2021, the 14th Meeting of the Ninth Board of Directors of the Company reviewed and passed the Proposal on Acquisition of Nanning Liaowang Auto Lamp Co., Ltd., which allowed the Company to acquire the underlying asset with the equity fund of RMB487.52 million (the total investment does not exceed RMB500 million and is subject to the actual amount incurred), through equity acquisition, capital increase, and share expansion. Through the acquisition, the Company can utilize its current technology, capacity, and customer channel to exert a synergistic effect of both sides, complement each other's advantages, drive the transformation of its auto lighting business from light sources and modules to supporting manufacturing of auto lamps, strengthen and expand its auto lighting business, and raise its overall profitability and competitiveness. For further information, see the Announcement on Acquisition of Nanning Liaowang Auto Lamp Co., Ltd. published by the Company on Cninfo (www.cninfo.com.cn) on 24 June 2021.

As of the date of this Report, the said acquisition has been completed. The Company holds 53.79% of the equity in Nanning Liaowang, which has been included in the Company's consolidated statements.

Foshan Electrical and Lighting Co., Ltd.

Legal representative: Wu Shenghui

25 August 2021