

Stock code : 000413,200413

Abbreviation: Dongxu Optoelectronic, Dongxu B

Announcement: 2016-113

# **Dongxu Optoelectronic Technology Co., Ltd.**

## **The Third Quarterly Report 2016**

## **I. Important Notice**

The Board of Directors ,Supervisory Committee, all directors, supervisors and senior executives of the Company hereby guarantees that there are no misstatement, misleading representation or important omissions in this report and shall assume joint and several liability for the authenticity, accuracy and completeness of the contents hereof.

All of the directors presented the board meeting at which this Quarterly Report was examined.

Mr. Li Zhaoting, The Company leader, Mr. Zhou Bo, Chief financial officer and the Mr.Gao Feipeng, the person in charge of the accounting department (the person in charge of the accounting )declare: the financial report carried in this report is authentic and completed

## II. Main financial data and changes of shareholders

### I. Main financial data and financial index

Whether it has retroactive adjustment or re-statement on previous accounting data for accounting policy changed and accounting error correction or not.

☐ Yes ☒ No

	As at the end of the reporting period		As at the end of last year		Changed （%）over end of prev. year	
Gross assets （RMB）	39,342,234,739.38		28,798,623,253.33		36.61%	
Net assets attributable to the shareholders of the listed company（RMB）	21,766,571,634.57		14,319,481,941.28		52.01%	
	Reporting period	Increase/decrease over the same period of last year （%）	Between beginning of the year to the end of the report period		Changed （%）over end of prev. year	
Operating income （RMB）	1,379,624,393.30	38.15%	4,261,683,547.71		68.92%	
Net profit attributable to the shareholders of the listed company（RMB）	255,873,197.91	-24.70%	801,836,908.63		8.37%	
Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company （RMB）	158,346,261.62	49.41%	618,240,914.75		95.18%	
Cash flow generated by business operation, net （RMB）	--	--	1,629,350,095.12		22.47%	
Basic earning per share(RMB/Share)	0.06	-53.85%	0.20		-28.57%	
Diluted gains per share(RMB/Share)(RMB/Share)	0.06	-53.85%	0.20		-28.57%	
Weighted average income/asset ratio （%）	1.51%	-2.03%	5.23%		-2.54%	

In RMB

Items	Amount from beginning of the year to the end of the report period	Notes
Non-current asset disposal gain/loss(including the write-off part for which assets impairment provision is made)	-4,535.74	

Government subsidies recognized in current gain and loss(excluding those closely related to the Company's business and granted under the state's policies)	195,277,780.91	
Gain/loss on loans obtained by entrusting others	2,165,094.33	
Other non-operating income and expenditure beside for the above items	711,781.87	
Less: Influenced amount of income tax	4,418,812.65	
Amount of influence of minority interests (After tax)	10,135,314.84	
Total	183,595,993.88	--

For the Company's non-recurring gain/loss items as defined in the Explanatory Announcement No.1 on information disclosure for Companies Offering their Securities to the Public-Non-recurring Gains and Losses and its non-recurring gain/loss items as illustrated in the Explanatory Announcement No.1 on information Disclosure for Companies offering their securities to the public-non-recurring Gains and losses which have been defined as recurring gains and losses, it is necessary to explain the reason.

☐ Applicable ☒ Not applicable

None of Non-recurring gain /loss items recognized as recurring gain /loss/items as defined by the information disclosure explanatory Announcement No.1- Non –recurring gain/loss in the report period.

**II. Total Shareholders and Shares Held by Top Ten Shareholders at the End of the Reporting Period****1. About Total Common Shareholders, Total Preference Shareholders with the Voting Power Recovered and the Shares Held by Top Ten Common Shareholders**

In shares

Total number of common shareholders at the period-end	314,070(including 296,583 shareholders holding A shares and 17,487 shareholders holding B shares)			Total preference shareholders with the voting power recovered at the end of the reporting period(if any)	0	
Shares held by the top 10 shareholders						
Shareholder name	Properties of shareholder	Share proportion %	Quantity	Amount of tradable shares with Conditional held	Pledging or freezing	
					Status of the shares	Quantity
Dongxu Group	Domestic Non-State-owned legal person	11.37%	561,483,467		Pledge	522,238,042
Shijiazhuang Baoshi Electronic Group Co., Ltd.	Domestic Non-State-owned legal person	6.73%	332,382,171		Pledge	148,856,500
China Fund Management Co., Ltd. — Huaxia Bank — TTCO Trust Co., Ltd. — TTCO Trust Co., Ltd. — Shunjing No.5 Single capital trust	Other	4.51%	222,575,516			
Minsheng Royal Fund Management Co., Ltd.-Ping An Bank-Ping An Trust-Ping An Wealth* Huitai No.163 Single Fund Trust	Other	3.71%	183,284,457			
Bosera Capital-Ping An Bank- Ping An Trust-Ping An Wealth* Huitai No.164 Single Fund Trust	Other	3.38%	167,155,426			
Guangzhou Securities-China Guangfa Bank-Guangzhou Securities No.2 Collective Asset Management Plan of Kunpeng Dingcheng	Other	2.67%	131,964,809			
Sws Mu Fund Management Co.,Ltd. — China Merchants Bank — Huarun Shen State investment trust — Ruihua increase funds No. 2 Collective capital trust plan	Other	2.25%	111,287,758			
Penghua Fund — Ningbo Bank — Daye Trust — Daye Trust Dongxu Optoelectronic increase funds II	Other	2.25%	111,287,758			

Single fund trust						
STAS Asset Management—Ningbo Bank—Minsheng Trust—China Minsheng Trust Zhixin No.208 Dongxu Optoelectronic increase collective fund trust plan	Other	2.25%	111,287,758			
Shenzhen Taianer Information Technology Co., Ltd.	Domestic Non -State-owned legal person	2.24%	110,492,845			
Qianhai Equity Investment Fund (LP)	Domestic Non -State-owned legal person	2.24%	110,492,845			
Nuoan Fund-Industrial Securities-Nanjing Shuangan Assets Management Co., Ltd.	Other	2.24%	110,492,845			
Shares held by the Top 10 Shareholders of Non-restricted shares						
Shareholders’ Names	Number of the non-restricted shares held	Share type		Share type	Quantity	
Shijiazhuang Baoshi Electronic Group Co., Ltd.	332,382,171	RMB Common shares			332,382,171	
Dongxu Group	121,600,770	RMB Common shares			121,600,770	
China Securities Finance Co., Ltd.	54,333,771	RMB Common shares			54,333,771	
Bank of China—Huaxia New Economic Mixed Securities Investment Funds	36,608,098	RMB Common shares			36,608,098	
Central Huijin Investment Ltd.	24,205,500	RMB Common shares			24,205,500	
Xie Xiantuan	16,188,700	RMB Common shares			16,188,700	
Wang Yong	7,430,000	RMB Common shares			7,430,000	
Yinhua Funds—Agricultural Bank of China—Yinhua CSI Financial Asset management Plan	6,632,927	RMB Common shares			6,632,927	
China Merchants Securities(HK) Co., Ltd.	6,199,611	Foreign shares placed in domestic exchange			6,199,611	
China Mensheng Bank—Yinhua Shenzhen 100 index securities investment fund	4,995,557	RMB Common shares			4,995,557	
Explanation on shareholders participating in the margin trading business	Among the top ten shareholders holding non-restricted negotiable shares, Dongxu Group and Baoshi Group have relationship and					

	constitute persons taking concerted action. The Company does not know whether there is relationship between the other top 8 shareholders holding non-restricted negotiable shares and between such shareholders and the other top 8 shareholders.
Participation of top 10 unconditional common share shareholders in securities margin trading (if any)	The natural persons in the top ten Non-restricted common stockholders Xie Xiantuan holds 15,688,700 shares through stock account with credit transaction and guarantee of Huatai Securities Co., Ltd., taking 0.32% of the total shares in the company.

Whether top ten common shareholders or top ten common shareholders with un-restrict shares held have a buy-back agreement dealing in reporting period.

☐ Yes ☒ No

The top ten common shareholders or top ten common shareholders with un-restrict shares held of the Company have no buy –back agreement dealing in reporting period.

## 2.Total number of preferred shareholders and shareholding of top 10 preferred shareholders by the end of the report period

☐ Applicable ☒ Not applicable

## III Significant Events

### I. Major changes of main accounting statement items and financial indicators in the reporting period, as well as reasons for the changes

☒ Applicable ☐ Not applicable

No	Items in statements	Amount at the end of period/ This period	Amount at the beginning of period /Same period of last year	Rate of change (%)	Reason for change
1	Monetary capital	22,239,580,714.19	12,409,510,170.26	79.21%	Mainly due to sales increase and will increase the funds in place
2	Other account receivable	91,394,960.37	55,197,871.28	65.58%	Mainly due to financial leases lead to margin
3	Construction in process	1,896,280,268.51	3,433,016,388.90	-44.76%	Mainly due to construction in progress into fixed assets
4	Other non-current assets	370,900,829.95	243,279,174.31	52.46%	Mainly due to the project prepayment is reclassified to this subject
5	Advances received	347,957,086.36	97,920,689.41	255.35%	Mainly due to in advance to pay back the principal
6	Other account		539,796,113.78	-64.58%	Mainly due to Zhengzhou Xufei,

	payable	191,189,379.56			Shijiazhuang Xuxin new shareholders to pay the original equity
7	Non-current liability due in 1 year	1,665,978,540.07	876,987,200.00	89.97%	Mainly due to financial leases and borrowings increased
8	Long-term account payable	947,062,155.36	57,000,000.00	1561.51%	Mainly due to increase in financial leasing
9	Deferred income	348,982,112.26	246,925,387.61	41.33%	Mainly due to leaseback leaseback
10	Operational income	4,261,683,547.71	2,522,921,170.69	68.92%	Mainly due to the current high-end equipment and technical services, LCD glass substrate, sapphire material sales revenue increased
11	Operational cost	2,883,454,282.36	1,526,856,989.57	88.85%	Mainly due to the increase in sales revenue led to an increase in operating costs
12	Sales expense	48,408,463.62	28,022,381.82	72.75%	Mainly due to increase in the company's income and the corresponding expenditure of the shipping costs, wages and benefits, advertising and other increase
13	Asset impairment loss	5,739,824.95	-4,875,826.03	217.72%	Mainly due to provision for bad debts is increased in the current period
14	Non-operational income	196,230,891.80	504,291,218.44	-61.09%	Mainly due to reduction in government grants received
15	Net cash flow generated by financing	8,960,824,235.97	2,105,064,497.79	325.68%	Mainly due to increase funds in place

## II. The progress of significant events and influence, as well as the analysis and explanation on resolving proposal.

√ Applicable □ Not applicable

On July 28, 2016, the China Securities Regulatory Commission (CSRC) issued the Reply on Approval of Non-public Issuance of Shares by Dongxu Optoelectronic Technology Co.,Ltd by CSRC [2016] No. 1322 and approved the company's non-public share-issuance of issuing no more than 1,104,928,457 new shares.

On August 12, 2016, Zhongxing Caiguanghua Certified Public Accountants (Special General Partnership) issued the Capital Verification Report of ZXC GHSYZ (2016) No. 105007 to verify the non-public to issue



1,104,928,457 ordinary shares (A shares)(par value per share is RMB 1.00) with the issuing price of 6.29 yuan / share, and the company has totally raised RMB 6,949,999,994.53.

On August 18, 2015, the company has completed the registration and trusteeship procedure of the shares issued in the non-public share-issuance in China Securities Depository and Clearing Co., Ltd Shenzhen Branch.

August 26, 2016, the new shares have been listed on the Shenzhen Stock Exchange, the limited period of 12 months, is expected to be traded on August 26, 2017 (in case of non-trading days postponed)

Overview of material matters	Date of disclosing	Description of the website for disclosing provisional announcements
Non-public offering through examination	May 19,2016	China Securities Journal , Securities Times, Shanghai Securities News ,Hong Kong Commercial Daily and <a href="http://www.cninfo.com.cn">www.cninfo.com.cn</a> .
The CSRC issued a formal hair staling document	July 28,2016	China Securities Journal , Securities Times, Shanghai Securities News ,Hong Kong Commercial Daily and <a href="http://www.cninfo.com.cn">www.cninfo.com.cn</a> .
Listing Report	August 25,2016	China Securities Journal , Securities Times, Shanghai Securities News ,Hong Kong Commercial Daily and <a href="http://www.cninfo.com.cn">www.cninfo.com.cn</a> .

### III. Commitments finished in implementation by the Company, shareholders, actual controller, acquirer, directors, supervisors, senior executives or other related parties in the reporting period and commitments unfinished in implementation at the end of the reporting period

√ Applicable □ Not applicable

Commitment	Commitment maker	Type	Contents	Time of making commitment	Period of commitment	Fulfillment
Commitment on share reform	Shijiazhuang Baoshi Electronics Group Co., Ltd	Share reduction commitment	If listed companies plans to sell tradable stocks through the bid trading system of Shenzhen Stock Exchange and sell greater than 5% of shares within six months after the first sales, will disclose the contents specified by the Form Guide to Prompt Announcement of Removing Restriction on Sales of Non-tradable Stocks of Listed Companies through the prompt announcement of disclosing sales of listed companies.	March 29, 2007	Long-term effective	Under Fulfillment
Commitment in the acquisition report or the report on equity changes						
Commitment made upon the assets						

replacement						
Commitments made upon issuance	Li Zhaoting	Commitments on horizontal competition, related transaction and capital occupation	<p>1.From the date of commitment letter issued, except the managed hosting company for Dongxue Optoelectronic , this company and majority-owned subsidiaries do not in any way, directly or indirectly engaged in business and Dongxue Optoelectronic and its subsidiaries are the same, or similar, future Dongxue Optoelectronic shares and its subsidiaries are not engaged in the same or similar businesses.</p> <p>2.The company assurances against the use of precious stones share any act prejudicial to the control relationship of Dongxu Optoelectronic interests and its wholly-owned subsidiaries, holding, or causing Dongxue Optoelectronic shares and its wholly-owned subsidiaries, holding form business competition decisions. 3. The company will not directly invest, purchase and Dongxu Optoelectronic identical or similar business enterprises and projects.</p> <p>4.If the assets owned by the Dongxu Optoelectronic . compete with , the company will adopt effective measures and give up the same business.5. If the reason of the oneself is the cause of horizontal competition with Baoshi Stock and resulted in losses to Baoshi Stock, the oneself will bear the relevant full responsibilities.6. Under the circumstance with in accordance with securities regulatory conditions, the oneself promised that all the stake that entrusted to the escrow company managed by Baoshi Stock will be injected into Baoshi Stock. As long as the oneself is the actual controller of Baoshi Stock, the commitment is valid.</p>	December 22, 2011	Long-term effective	Under Fulfillment
	Dongxu Group, Dongxu Optoelectronic Investment Co., Ltd., Shijiazhuang Baoshi Electronics Group Co., Ltd	Commitments on horizontal competition, related transaction and capital occupation	<p>1.From the date of commitment letter issued, except the managed hosting company for Dongxue Optoelectronic , this company and majority-owned subsidiaries do not in any way, directly or indirectly engaged in business and Dongxue Optoelectronic and its subsidiaries are the same, or similar, future Dongxue Optoelectronic shares and its subsidiaries are not engaged in the same or similar businesses.</p> <p>2.The company assurances against the use of precious stones share any act prejudicial to the control relationship of Dongxu Optoelectronic interests and its wholly-owned subsidiaries, holding, or causing Dongxue Optoelectronic shares and its wholly-owned subsidiaries, holding form business competition decisions. 3. The company will not</p>	April 1, 2012	Long-term effective	Under Fulfillment

			<p>directly invest, purchase and Dongxu Optoelectronic identical or similar business enterprises and projects.</p> <p>4.If the assets owned by the Dongxu Optoelectronic . compete with , the company will adopt effective measures and give up the same business. 5. If the company has horizontal competition with Dongxu Optoelectronic and lead to lose to it, the company will bear all the responsibilities.6. Before December 31, 2015, by way of designated placement, the company will transfer all the shares that Dongxu Optoelectronic Investment, entrusted to Zhengzhou Xufei company and all the shares that are entrusted to Baoshi Group, to Dongxu Optoelectronics; Before December 31, 2016, by way of designated placement, the company will transfer all the shares that Dongxu Group entrusted to Dongxu Yingkou and Sichuan Xuhong to Dongxu Optoelectronics. Within the time limit mentioned above, if there were the external factors such as a depression of industry as a whole, or the changes in regulatory requirements, which lead to the result that the shares of hosting company can not meet the requirements of capital investment, Li Zhaoting, the actual controller, Dongxu Optoelectronic Investment , Dongxu Group and Baoshi Group as well as the company will actively negotiate with related parties, continue to entrust the above mentioned shares and the power of management to Dongxu Optoelectronics. Within the period when the company is still the controlling shareholder of Dongxu Optoelectronics, the commitments are in effect.</p>			
	Dongxu Group	Share limited commitment	Dongxu Group Co., Ltd. subscribed for 25.01% of the shares privately issued by the Company and promised that the period of sale restriction of such shares was 36 months from the first day of listing.	April 18,2013	April 18,2016	Completed
	Dongxu Group	Other Commitment	<p>In view of:The main business of Dongxu Optoelectronic is the production of TFT-LCD glass substrate, and the company now is applying for non-public offering of ,bonds (2) Dongxu Group is the controlling shareholder of Dongxu Optoelectronic; and during the period of holding, Dongxu Group has signed patent license contracts separately with Dongxu Optoelectronic and its subsidiaries including Wuhu Dongxu Optoelectronic Science and Technology Co., Ltd. (hereinafter referred to as Wuhu Optoelectronic), Wuhu Dongxu Optoelectronic Equipment Technology Co., Ltd.</p>	February 8,2015	Valid for 5 years	Under Fulfillment

			(hereinafter referred to as Wuhu Equipment) and Shijiazhuang Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Shijiazhuang Equipment). For this purpose, Dongxu Group has made following promises: Any patents related to panel display glass substrate not included in the aforesaid Contract on the Licensing of Patent Exploitation obtained by Dongxu Group in the future, Dongxu group shall sign a free contract of licensing the new pertinent patents with the company and the company's subsidiaries (Wuhu Optoelectronic Technology Co.,Ltd, Wuhu Equipment Company and Shijiazhuang Equipment Company) with the same articles of the former patent licensing contract. After the company successfully completed the issuance of corporate bonds, whether Dongxu group control the company during the duration of the bonds, Dongxu group shall renew the patent licensing contract unreserved with the company and the company's subsidiaries (Wuhu Optoelectronic Technology Co.,Ltd, Wuhu Equipment Company and Shijiazhuang Equipment Company) under the company's requirement until the bonds expired.			
	Dongxu Optoelectronic Investment Co., Ltd., Shijiazhuang Baoshi Electronics Group Co., Ltd	Performance commitment and compensation arrangements	Dongxu investment/Baoshi group promised the net profit level of the next three years and profit compensation scheme in respective to Xuxin Optoelectronic Technology Co., Ltd as follows: The Net profits after deducting non-recurring gain or loss that are attributable to Xuxin Optoelectronic Technology Co., Ltd in year 2015, year 2016, year 2017, year 2018 shall accordingly be not less than RMB23.3488million, RMB55.4205million, RMB 86.6277million, RMB 158.345 million. If any year's actual net profits are less than the estimated profits as aforesaid within the compensation period, Baoshi group shall make up the difference in accordance with the aforesaid principles in cash to Dongxu Optoelectronic Technology Co., Ltd; If the actual net profits are not less than the estimated profits, there is no need for Dongxu investment Baoshi group to carry out the compensation. The compensation period includes the year contained the date on which the transaction completed and the subsequent two consecutive accounting years.	March 2,2015	December 31,2018	Under Fulfillment
	Dongxu Group	Other Commitm	In view of: The main business of Dongxu Optoelectronic is the	June 17, 2015	Long-term effective	Under Fulfillm

		ent	production of TFT-LCD glass substrate, and the company now is applying for non-public offering of stock; (2) Dongxu Group is the controlling shareholder of Dongxu Optoelectronic; and during the period of holding, Dongxu Group has signed patent license contracts separately with Dongxu Optoelectronic and its subsidiaries including Wuhu Dongxu Optoelectronic Science and Technology Co., Ltd. (hereinafter referred to as Wuhu Optoelectronic), Wuhu Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Wuhu Equipment) and Shijiazhuang Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Shijiazhuang Equipment). For this purpose, Dongxu Group has made following promises: within the term of validity involving patent right stated in patent license contracts, whether Dongxu Optoelectronic is in the control of Dongxu Group or not, Dongxu Group promises that when the above mentioned patent license contracts expire, the group will unconditionally renew the contracts with Dongxu Optoelectronic and its subsidiaries (Wuhu Optoelectronic, Wuhu Equipment, Shijiazhuang Equipment and etc) according to the terms of original contracts based on the requirements of Dongxu Optoelectronic.			ent
	Li Zhaoting; Dongxu Group	Commitments on horizontal competition, related transaction and capital occupation	To avoid the horizontal competition with the issuer, the company's actual controller-Zhaoting, Li and the holding company-Dongxu group promised: 1. As of this declaration and from the date of commitment letter issued, except the managed hosting companies, the other companies directly or indirectly controlled by the controller or holding company have no horizontal competitions with Dongxu Optoelectronic Technology Co., Ltd. 2. Any other companies controlled by the actual controller or holding company shall avoid businesses identical or similar to the company may lead to a competitive relation and cannot do any harm activities to Dongxu Optoelectronic Technology Co., Ltd and companies controlled by Dongxu Optoelectronic Technology Co., Ltd as long as there are no alterations of the actual controller and the holding company. Any businesses opportunities under the main business scope of Dongxu Optoelectronic Technology Co., Ltd and its controlled companies shall not take by the companies controlled by the actual controller or the holding	December 16, 2015	Long-term effective	Under Fulfillment

			company, and the business opportunities shall be given to Dongxu Optoelectronic Technology Co., Ltd and its controlled companies.3. As long as the actual controller and the holding company are the same, the actual controller and the holding company shall continue to strictly performance the relevant declarations and commitments of avoiding horizontal competition.			
	Dongxu Group;Changjiang Securities (Shanghai )Asset Management Co., Ltd.;Kunshan Development Zone State Investment Co., Ltd.;Beijing Yingfei Hailin Investment Center (Limited partnership).	Share limited commitment	The company, one of the subscription objects, promised that after Dongxu Optoelectronic Technology Co., Ltd completed the non public issuance of shares to the company and specific objects for raising funds, the shares (New shares) issued by Dongxu Optoelectronic Technology Co., Ltd and subscribed by the company shall not be transferred to any others in 36 months commenced from the publicly listed date of the new shares. As a result of the issuance of new shares by the Company to the Company, the shareholding of Dongxu Optoelectronic Co., Ltd. by Dongxu Optoelectronic Co., Ltd. will also be subject to the above commitments.	December16,2015	December16,2018	Under Fulfillment
	Guangzhou Securities Co., Ltd., Huaan Future Asset Management (Shanghai) Co., Ltd.;Minsheng Bank Fund Management Co., Ltd.; Boshi Assets Management Co., Ltd.	Share limited commitment	It was promised that after Dongxu Optoelectronic Technology Co., Ltd completed the non public issuance of shares to the company and specific objects for raising funds, the new shares subscribed by the company shall not be transferred to any others in 12 months commenced from the publicly listed date of the new shares	December16,2015	December16,2016	Under Fulfillment
	Dongxu Optoelectronic Technology Co., Ltd.	To raise funds to use the commitment	In view of: Dongxu Optoelectronic Technology Co., Ltd. is applying for public offering of corporate bonds, and the total scale of bonds will not exceed 1 billion yuan. After the deduction of issue expenses, all the funds raised are	February 10, 2016	Valid for 5 years	Under Fulfillment

		nt	<p>planed to be used to supplement the liquidity and support the R&amp;D, production and material purchase of glass substrate and the equipment. Thus, the demands of business operation and expansion in the company will be satisfied. The company promises: 1. The funds raised through the public offering of corporate bonds will not be directly or indirectly invested in real estate development business, or used to increase the capital fund or as loans in subsidiaries engaged in real estate business; 2. the funds raised through the public offering of corporate bonds will not be used for real estate development business in any form. The term of validity of the promises is consistent with the duration of the corporate bonds issued in the company this time.</p>			
	<p>Qianhai Equity Investment Fund (LP);AEGON-Industrial Fund;Shenzhen Taianer Information Technology Co., Ltd.;Penghua Fund Management Co., Ltd.;China Fund Management Co., Ltd.;China Life AMP Asset Management Co., Ltd.;Nuoan Fund Management Co., Ltd.;Zhongou</p>	Share limited commitment	<p>The subscription of this issue a total of nine, namely Qianhai Equity Investment Fund (LP);AEGON-Industrial Fund,Shenzhen Taianer Information Technology Co., Ltd.,Penghua Fund Management Co., Ltd.;China Fund Management Co., Ltd.,China Life AMP Asset Management Co., Ltd.,Nuoan Fund Management Co., Ltd.,Zhongou STAS Asset Management(Shanghai)Co., Ltd. And Sws Mu Fund Management Co., Ltd.The aforesaid issuer has issued the following commitments on the non-public issue of shares: The allocated shares shall not be transferred within 12 months from the date of listing of the new shares and apply for new shares in the new shares within 12 months Increase the shares to lock.</p>	August 26,2016	August 25,2017	Under Fulfillment

	STAS Asset Management(Shanghai)Co., Ltd.;Sws Mu Fund Management Co., Ltd.					
Equity incentive commitment						
Other commitments made to minority shareholders	Wang Lvobao, Jixing New Material Investment (HK) Co., Ltd.	Performance commitment and compensation arrangements	Jixing New Material Investment (HK) Co., Ltd. and Lubao, Wang (The legal representative of the company (HK)) jointly promised that the net profits after tax attributable to Jixing New Material Investment Co., Ltd in year 2015, year 2016, year 2017 shall accordingly be not less than RMB30 million, RMB60 million, RMB 100 million. If the net profits attributable to Jixing New Material Investment Co., Ltd after audited in any year of year 2015, year 2016 and year 2017 are less than the promised net profits, the difference shall be compensated by Jixing New Material Investment (HK) Co., Ltd. and Lubao, Wang in cash.	January 20,2015	Long-term effective	Under Fulfillment
	Dongxu Group,Li Zhaoting	Other Commitment	Not act in excess of authority to interfere the company's management and operating activities, not encroach on the interests of the company.	February 6,2016	Long-term effective	Under Fulfillment
	Li Zhaoting, Zhou Bo,Niu Jianlin, Gong Xin, Lu Guihua, Mu Tiehu, Zhang Shuangcai, Shi Zhiqiang , Liu Wentai,Xiao Zhaoxiong and Zhou Bo	Other Commitment	(a) Promised that not freely or unfairly transfer interests to other units or individuals, nor adopt other ways to jeopardize the company's interests. (b) Promised that restrict the post consumer behaviors of the directors and senior management personnel. (c) Promised that not use the company's assets to engage in the investment &consuming activities which are irrelevant to perform the duties. (d) Promised that the salary system set up by the board of directors or the Remuneration Committee is relevant to the implementation status of the company's fill-up return measures. (e) Promised that the vesting conditions of the company's equity incentive are relevant to the implementation status of the company's fill-up return measures. (f) Promised the full implementation of the relevant fill-up return measures established by the company and any commitment related to the fill-up return measures, if such commitment is breached and resulted in losses to the company or the investors, the concerning	February 6,2016	Long-term effective	Under Fulfillment



			party shall take the responsibility for compensating the company or the investors according to the law. As one of the relevant responsibility bodies of the fill-up return measures, if the oneself breaches the above-said commitments or refuse to fulfill the above-said commitments, the oneself agrees the punishments or relevant supervise measures carried out in accordance with the regulations and rules issued or enacted by CSRC, Shenzhen Stock Exchange and other securities regulatory organizations.			
	Guo Shouwu, Ma Shengjie, Wu Haixia, Shen Wenzhuo and Shen Li	Performance commitment and compensation arrangements	To ensure Dongxu Optoelectronic Technology Co., Ltd realizing expected benefits on the M&A of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd, the promisee voluntarily promised the profits of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd for the next three years as follows: (a) Business performance commitment: the net profits of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd in year-2016, year-2017, year-2018 shall accordingly not be less than RMB 5 million, RMB 10 million, RMB 20 million. (b) Compensation mode: if the net profits of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd in year-2016, year-2017, year-2018 accordingly do not reach the promised net profits, the promised party shall fully compensate the difference by cash.	March 8, 2016	December 31, 2019	Under Fulfillment
Executed timely or not?	Yes					
	Notes: The above-mentioned commitment party Mu Tiehu, Zhou Bo, Niu Jianlin, Shi Zhiqiang, Xiao Zhaoxiong have been elected as a director of the board of directors is no longer a senior executive positions.					

#### IV. Prediction of Business performance for 2016

Estimation of accumulative net profit from the beginning of the year to the end of next report period to be loss probably or the warning of its material change compared with the corresponding period of the last year and explanation of reason.

☐ Applicable ☒ Not applicable

#### V. Investment in securities

☐ Applicable ☒ Not applicable

No Securities investment in period

**VI. Investment in derivatives**

☐ Applicable ☒ Not applicable

There is no derivative investment during the report period.

**VII. Registration form of such Activities as Reception, Research, Communication, Interview in the Reporting Period**

☒ Applicable ☐ Not applicable

Reception time	Way of reception	Types of visitors	Basic index
February 18,2016	By Phone	Organization	Shenzhen Stock Exchange site interactive company zone
March 10,2016	Field research	Organization	Shenzhen Stock Exchange site interactive company zone
September 8,2016	Field research	Organization	Shenzhen Stock Exchange site interactive company zone
January 1,2016 to September 30,2016	By Phone	Individual	None

**VIII. Outward Guarantee against the Regulations**

☐ Applicable ☒ Not applicable

The Company had no guarantee outside against the regulation in the reporting period.

**IX. Non-operational Occupancy of the Company's Capital by the Controlling Shareholder and its Related Parties**

☐ Applicable ☒ Not applicable

The Company had no non-operational fund occupation from controlling shareholders and its related party.

Dongxu Optoelectronic Technology Co., Ltd.

Board Chairman: Li Zhaoting

Issue day approved by the Board of Directors: October 31,2016