



Guangdong Rieys Group Company Ltd.

Report for the Third Quarter of 2015

October 2015

Section I. Important Reminders

The Board of Directors, the Supervisory Committee, directors, supervisors and senior management staff of Guangdong Rieys Group Company Ltd. (hereinafter referred to as “the Company”) warrant that the information carried in this report is factual, accurate and complete, without any false record, misleading statement or material omission. And they shall be jointly and severally liable for that.

All directors have attended the board session for reviewing this report.

Chen Hongcheng, company principal, Chen Jincai, chief of the accounting work, and Zheng Guangde, chief of the accounting organ (chief of accounting), hereby confirm that the financial statements enclosed in this report are factual, accurate and complete.

This report is prepared in both Chinese and English. Should there be any discrepancy between the two versions, the Chinese version shall prevail.

Section II. Financial Highlights & Change of Shareholders

I. Major accounting data and financial indexes

Does the Company adjust retrospectively or restate accounting data of previous years due to change of the accounting policy or correction of any accounting error?

Yes No

| | 30 Sept. 2015 | 31 Dec. 2014 | Increase/decrease (%) | |
|--|-----------------|---------------------------|-----------------------|---------------------------|
| Total assets (RMB Yuan) | 504,454,577.03 | 480,779,789.45 | 4.92% | |
| Net assets attributable to shareholders of the Company (RMB Yuan) | 385,686,523.88 | 372,687,779.39 | 3.49% | |
| | Jul.-Sept. 2015 | YoY increase/decrease (%) | Jan.-Sept. 2015 | YoY increase/decrease (%) |
| Operating revenues (RMB Yuan) | 172,449,468.55 | 946.32% | 257,303,253.70 | 252.21% |
| Net profit attributable to shareholders of the Company (RMB Yuan) | -2,386,211.15 | -1,031.08% | 12,998,744.49 | 192.48% |
| Net profit attributable to shareholders of the Company after extraordinary gains and losses (RMB Yuan) | -3,173,064.48 | -133.81% | 2,405,828.86 | -4.87% |
| Net cash flows from operating activities (RMB Yuan) | -- | -- | 16,125,919.12 | -129.11% |
| Basic EPS (RMB Yuan/share) | -0.010 | — | 0.040 | 300.00% |
| Diluted EPS (RMB Yuan/share) | -0.010 | — | 0.040 | 300.00% |
| Weighted average ROE (%) | -0.62% | -0.69% | 3.43% | 2.21% |

Items and amounts of extraordinary gains and losses

Applicable Inapplicable

Unit: RMB Yuan

| Item | Jan.-Sept. 2015 | Note |
|--|-----------------|--------------------------------|
| Gains/losses on the disposal of non-current assets (including the offset part of asset impairment provisions) | 4,783,459.74 | Sale of hengda of the proceeds |
| Asset impairment provisions due to acts of God such as natural disasters | -443,870.21 | |
| Gains and losses on change in fair value from tradable financial assets and tradable financial liabilities, as well as investment income from disposal of tradable financial assets and tradable | 9,505,869.71 | Stock investment income |

| | | |
|---|---------------|----|
| financial liabilities and financial assets available for sales except for effective hedging related with normal businesses of the Company | | |
| Non-operating income and expenses other than the above | 851,529.70 | |
| Less: Income tax effects | 4,182,098.59 | |
| Minority interests effects (after tax) | -78,025.28 | |
| Total | 10,592,915.63 | -- |

Explain the reasons if the Company classifies an item as an extraordinary gain/loss according to the definition in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public—Extraordinary Gains and Losses, or classifies any extraordinary gain/loss item mentioned in the said explanatory announcement as a recurrent gain/loss item

Applicable Inapplicable

No such cases in the reporting period.

II. Total number of shareholders and shareholdings of the top ten shareholders at the period-end

1. Total number of common shareholders and shareholdings of the top ten common shareholders at the period-end

Unit: share

| Total number of common shareholders at the period-end | | 11,543 | | | | |
|--|--------------------------------------|-----------------------------|---------------------------|----------------------------------|--------------------------|------------------|
| Shareholdings of the top ten common shareholders | | | | | | |
| Name of shareholder | Nature of shareholder | Shareholding percentage (%) | Number of the shares held | Number of restricted shares held | Pledged or frozen shares | |
| | | | | | Status of shares | Number of shares |
| Shenzhen Shenghengchang Huifu Industrial Co., Ltd. | Domestic non-state-owned corporation | 36.99% | 117,855,000 | 117,855,000 | Pledged | 117,855,000 |
| Shenzhen Risheng Chuangyuan Asset Management Co., Ltd. | Domestic non-state-owned corporation | 10.68% | 34,020,000 | 34,020,000 | Pledged | 34,020,000 |
| GUOTAI | Foreign | 8.49% | 27,063,103 | | | |

| | | | | | | |
|---|--------------------------------------|-------|------------|------------|---------|------------|
| JUNAN SECURITIES(HONGKONG) LIMITED | corporation | | | | | |
| Shenzhen Lianhua Hui ren Industrial Co., Ltd. | Domestic non-state-owned corporation | 3.81% | 12,150,000 | 12,150,000 | Pledged | 12,150,000 |
| Su Youhe | Domestic natural person | 2.27% | 7,234,469 | | | |
| Shanghai Wanguo Securities (HK) Limited | Foreign corporation | 2.15% | 6,840,046 | | | |
| China Everbright Securities (HK) Limited | Foreign corporation | 1.46% | 4,665,860 | | | |
| Fan Jiongyang | Domestic natural person | 0.46% | 1,451,300 | | | |
| Wei Guobin (NGAI KWOK PAN) | Foreign natural person | 0.36% | 1,145,816 | | | |
| Chen Jinming | Domestic natural person | 0.24% | 765,500 | | | |

Shareholdings of the top ten non-restricted common shareholders

| Name of shareholder | Number of non-restricted common shares held at the period-end | Type of shares | |
|---|---|----------------------------|--------------------|
| | | Type | Number |
| GUOTAI JUNAN SECURITIES(HONGKONG) LIMITED | 27,063,103 | Domestically listed shares | foreign 27,063,103 |
| Su Youhe | 7,234,469 | Domestically listed shares | foreign 7,234,469 |
| Shanghai Wanguo Securities (HK) | 6,840,046 | Domestically | |

| | | | | |
|---|---|----------------------------|---------|-----------|
| Limited | | listed shares | foreign | |
| China Everbright Securities (HK) Limited | 4,665,860 | Domestically listed shares | foreign | 4,665,860 |
| Fan Jiongyang | 1,451,300 | Domestically listed shares | foreign | 1,451,300 |
| Wei Guobin (NGAI KWOK PAN) | 1,145,816 | Domestically listed shares | foreign | 1,145,816 |
| Chen Jinming | 765,500 | Domestically listed shares | foreign | 765,500 |
| Chen Jianxing | 732,344 | Domestically listed shares | foreign | 732,344 |
| Han Liang | 711,458 | Domestically listed shares | foreign | 711,458 |
| Chen zhenqi | 701,800 | Domestically listed shares | foreign | 701,800 |
| Explanation on associated relationship or/and persons acting in concert among the above-mentioned shareholders: | Shenzhen Shenghengchang Huifu Industrial Co., Ltd., Shenzhen Risheng Chuangyuan Asset Management Co., Ltd. and Shenzhen Lianhua Hui ren Industrial Co., Ltd., which belonged to action-in-concert promulgated by Measures for the Administration of Disclosure of Information on the Change of Shareholdings in Listed Companies. The Company did not know whether there existed related relationship among other shareholders. | | | |

Did any of the top 10 common shareholders or the top 10 non-restricted common shareholders of the Company carry out any agreed buy-back in the reporting period?

Yes No

No such cases in the reporting period.

2. Total number of preferred share holders and shareholdings of the top ten preferred share holders at the period-end

Applicable Inapplicable

Section III. Significant Events

I. Major changes of main accounting statement items and financial indicators in the reporting period, as well as reasons for the changes

√Applicable □Inapplicable

| Item | Closing balance | Opening balance | Increase/decrease% | Note |
|-----------------------------|-----------------|-----------------|--------------------|---|
| Monetary capital | 291,029,505.60 | 16,669,591.58 | 1,645.87 | Due to the recover of the come-and-go money from the Evergrande Company and the selling of the equity of the Evergrande |
| Accounts receivable | 15,586,538.75 | 95,496,303.24 | -83.68 | Transferred by the Evergrande Company and the mortgage receivable decreased |
| Other accounts receivable | 23,229,451.93 | 89,037,813.63 | -73.91 | Due to the recover of the come-and-go money |
| Prepayments | 378,862.59 | 18,630,000.00 | -97.97 | Transferred by the Evergrande Company and the prepayments decreased |
| Inventories | 57,747,131.55 | 149,982,410.85 | -61.50 | Transferred by the Evergrande Company and the inventories decreased |
| Accounts payable | 19,597,776.57 | 3,288,878.36 | 495.88 | The accounts payable of the CICC increased |
| Taxes payable | 8,001,072.07 | 37,159,760.65 | -78.47 | Transferred by the Evergrande Company and the taxes payable decreased |
| Operating income | 257,303,253.70 | 73,054,628.68 | 252.21 | The recognized income from the selling of the gold and the jewelry |
| Operating costs | 241,857,278.95 | 47,137,347.90 | 413.09 | The cost to be carried forward from the selling of the gold and the jewelry |
| Business tax and surcharges | 3,101,502.54 | 5,969,150.51 | -48.04 | The recognized business tax and so on from the selling of the commercial residential buildings |
| Operating expenses | 828,575.52 | 281,195.28 | 194.66 | The selling expenditures of the CICC increased |
| Assets impairment loss | 443,870.21 | 2,533,399.46 | -82.48 | The offset amount of the bad loans of the last period were rather less |
| Non-business expenditure | 107,893.41 | 531,035.62 | 79.68 | The donation outlay decreased |

| | | | | |
|--|----------------|----------------|--------|--|
| Income tax expenses | 2,672,064.18 | 4,815,295.53 | 44.51 | Transferred by the Evergrande Company and the income tax expenses decreased |
| Investment income | 14,284,601.42 | 0 | — | Due to the securities investment and the selling of the Evergrande Company |
| Net amount of the cash flow from the operating activities | 16,125,919.12 | -55,391,895.56 | 129.11 | The cash received from selling the goods increased |
| Net amount of the cash flow from the investment activities | 242,315,617.51 | 0 | — | Due to the securities investment and the selling of the Evergrande Company |
| Net amount of the cash flow from the financing activities | 15,918,333.46 | 0 | — | Due to the CICC absorbed the shareholders and became a shareholder by additional shares |
| Net increased amount of the cash and cash equivalents | 274,359,914.02 | -55,391,887.96 | 595.31 | Due to the selling of the goods and the securities investment as well as the recover of the come-and-go money of the previous period |

II. Progress and influence of significant events, as well as the analysis and explanation on solutions

√ Applicable □ Inapplicable

The Company's relevant events of sale and related transaction of significant assets was reviewed and approved by the First Special General Meeting in 2015 on 5 Jun; for details, refer to Resolution Announcement of the First Special General Meeting in 2015 disclosed on Securities times, Hong Kong "Ta Kung Pao" and www.cninfo.com on 6 Jun. 2015.

The related reorganization of the underlying asset of sale and related transaction of significant assets had finished the transferring of ownership on 3 Jul. 2015; for details, please refer to Announcement on Result of Transferring Ownership of the Reorganization of the Underlying Asset disclosed on Securities times, Hong Kong "Ta Kung Pao" and www.cninfo.com on 9 Jul. 2015.

On 1 Sep. 2015, in line with the agreement, the transaction party of sale and related transaction of significant assets, Shenzhen Tianfuchang Investment Development Co., Ltd. paid RMB 97,361,900.00 for the remaining 50% equity transfer. The implementation of the sale and related transaction of significant assets had been completed.

| Overview of the significant event | Date of disclosure | Index to the relevant announcement disclosed on the website |
|--|--------------------|---|
| The sale and related transaction of significant assets | 1 Sep. 2015 | Announcement on results of Implementation of the Sale And Related Transaction of Significant Assets disclosed on Securities times, Hong Kong "Ta Kung |

Pao” and www.cninfo.com

III. Commitments made by the Company or shareholders holding over 5% of the Company’s shares in the reporting period or such commitments carried down into the reporting period

√ Applicable □ Inapplicable

| Commitment | Commitment maker | Contents | Time of making commitment | Period of commitment | Fulfillment |
|--|--|---|---------------------------|----------------------|-----------------|
| Commitment on share reform | | | | | |
| Commitment in the acquisition report or the report on equity changes | | | | | |
| Commitments made upon the assets reorganization | Directors, Supervisors, Senior Executives of the listed companies, the first largest shareholder Shenzhen Shenghengchang Huifu Industrial Co., Ltd., the second largest shareholder Shenzhen Risheng Chuangyuan Asset Management Co., Ltd., the actual controller Mr. Chen Hongcheng and the counter party Shenzhen Tianfuchang Investment & Development Co., Ltd. | I. Commitments about offering the true, accurate and complete information II. Commitments about avoiding and eliminating the horizontal competition III. Commitments about standardizing the related transactions | 5 Jun. 2015 | Permanent | Being executing |
| Commitments made upon IPO or refinancing | | | | | |

| | | | | | |
|--|--|--|-------------|--|-----------------|
| Other commitments made to minority shareholders | Part of the Directors, Supervisors and senior executives | The shares of the Company had ceased listing on 3 Apr. 2015 owing to the planning of the significant events and part of the Directors, Supervisors as well as the Senior Executives of the Company will increase the shareholding of the Company within 6 months after the resumption of the shares in the appropriate time with the price lower than HKD4 | 9 Jul. 2015 | Within 6 months after the resumption of the shares | Being executing |
| Executed timely or not? | Yes | | | | |
| Detailed reason for failing to execute and the plan for the next step (If any) | Inapplicable | | | | |

IV. Predict the 2015 annual operating results

Warnings of possible loss or large-margin change of the accumulated net profit made during the period from the beginning of the year to the end of the next reporting period compared with the same period of the last year according to prediction, as well as explanations on the reasons

Applicable Inapplicable

V. Securities investments

Applicable Inapplicable

No such cases in the reporting period.

VI. Shareholdings in other listed companies

√ Applicable □ Inapplicable

| Varieties of securities | Stock code | Abbr. of securities | Initial investment cost (RMB Yuan) | Opening equity-holdings (share) | Opening equity-holding ratio | Closing equity-holdings (share) | Closing equity-holding ratio | Closing book value (RMB Yuan) | Gain/loss in the reporting period (RMB Yuan) | Accounting title | Equity source |
|---|------------|---------------------|------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|-------------------------------|--|--------------------------|----------------|
| Stock | 000516 | 国际医学 | 4,471.00 | 200 | 100.00% | 200 | 100.00% | 3,038.00 | -1,433.00 | Trading financial assets | Two market buy |
| Disclosure date of the board announcement on approval of the securities investment | | | Not applicable | | | | | | | | |
| Disclosure date of the general meeting announcement on approval of the securities investment (if any) | | | Not applicable | | | | | | | | |

VII. Investments in derivatives

□ Applicable √ Inapplicable

VIII. Researches, visits and interviews received in the reporting period

√ Applicable □ Inapplicable

| Time of reception | Place of reception | Way of reception | Visitor type | Visitor | Main discussion and materials provided by the Company |
|-------------------|--------------------|-------------------------|--------------|----------|--|
| 3 Apr. 2015 | The Company | Telephone communication | Individual | Investor | Inquiries about the Company suspended matters |
| 20 Apr. 2015 | The Company | Telephone communication | Individual | Investor | Inquiries about the Company suspended matters |
| 7 May 2015 | The Company | Field research | Institution | Investor | Inquiries about the Company's suspended matters and suggestion to solve the problem of B share |

| | | | | | |
|--------------|-------------|-------------------------|-------------|----------|---|
| 24 May 2015 | The Company | Telephone communication | Individual | Investor | Inquiries about the Company's operation and reason of suspended |
| 6 Jun. 2015 | The Company | Telephone communication | Individual | Investor | Inquiries about the sale of subsidiary and the time for resumption |
| 12 Jun. 2015 | The Company | Field research | Institution | Investor | Inquiries about the time for resumption |
| 9 Jul. 2015 | The Company | Telephone communication | Individual | Investor | Inquiries about the Company's suspended matters and the time for resumption |
| 22 Sep. 2015 | The Company | Telephone communication | Individual | Investor | Inquiries about the Company's suspended matters and the time for resumption |
| 9 Oct. 2015 | The Company | Field research | Institution | Investor | Inquiries about the time for resumption |

IX. Violation of external guarantee

Applicable Inapplicable

There is no violation of the status of the company's reporting period.

X. Controlling shareholder and its related party to the non operating funds of the listing Corporation

Applicable Inapplicable

There is no controlling shareholder and its related party to the non operating funds of the listing Corporation.

Section IV. Financial Statements

I. Financial statements

1. Consolidated balance sheet

Prepared by Guangdong Rieys Group Company Ltd.

Unit: RMB Yuan

| Item | Closing balance | Opening balance |
|---|-----------------|-----------------|
| Current assets: | | |
| Monetary funds | 291,029,505.60 | 16,669,591.58 |
| Settlement reserves | | |
| Intra-group lendings | | |
| Financial assets measured at fair value of which changes are recorded in current profits and losses | 3,038.00 | |
| Derivative financial assets | | |
| Notes receivable | | |
| Accounts receivable | 15,586,538.75 | 95,496,303.24 |
| Accounts paid in advance | 378,862.59 | 18,630,000.00 |
| Premiums receivable | | |
| Reinsurance premiums receivable | | |
| Receivable reinsurance contract reserves | | |
| Interest receivable | | |
| Dividend receivable | | |
| Other accounts receivable | 23,229,451.93 | 89,037,813.63 |
| Financial assets purchased under agreements to resell | | |
| Inventories | 57,747,131.55 | 149,982,410.85 |
| Assets held for sale | 48,281,500.14 | 48,281,500.14 |
| Non-current assets due within 1 year | | |
| Other current assets | 9,764,095.61 | |
| Total current assets | 446,020,124.17 | 418,097,619.44 |
| Non-current assets: | | |

| | | |
|--|----------------|----------------|
| Loans by mandate and advances granted | | |
| Available-for-sale financial assets | | |
| Held-to-maturity investments | | |
| Long-term accounts receivable | | |
| Long-term equity investment | | |
| Investing real estate | | |
| Fixed assets | 45,385,122.38 | 47,784,925.99 |
| Construction in progress | | |
| Engineering materials | | |
| Disposal of fixed assets | | |
| Production biological assets | | |
| Oil-gas assets | | |
| Intangible assets | 9,702,000.56 | 9,909,948.44 |
| R&D expense | | |
| Goodwill | | |
| Long-term deferred expenses | | |
| Deferred income tax assets | 3,347,329.92 | 4,987,295.58 |
| Other non-current assets | | |
| Total of non-current assets | 58,434,452.86 | 62,682,170.01 |
| Total assets | 504,454,577.03 | 480,779,789.45 |
| Current liabilities: | | |
| Short-term borrowings | | |
| Borrowings from the Central Bank | | |
| Customer bank deposits and due to banks and other financial institutions | | |
| Intra-group borrowings | | |
| Financial liabilities measured at fair value of which changes are recorded in current profits and losses | | |
| Derivative financial liabilities | | |
| Notes payable | | |
| Accounts payable | 19,597,776.57 | 3,288,878.36 |
| Accounts received in advance | 14,689,271.20 | 13,963,451.97 |
| Financial assets sold and repurchased | | |

| | | |
|--|----------------|----------------|
| Handling charges and commissions payable | | |
| Payroll payable | 422,757.62 | 481,299.21 |
| Tax payable | 8,001,072.07 | 37,159,760.65 |
| Interest payable | | |
| Dividend payable | | |
| Other accounts payable | 46,028,058.52 | 48,935,319.16 |
| Reinsurance premiums payable | | |
| Insurance contract reserves | | |
| Payables for acting trading of securities | | |
| Payables for acting underwriting of securities | | |
| Liabilities held for sale | | |
| Non-current liabilities due within 1 year | | |
| Other current liabilities | | |
| Total current liabilities | 88,738,935.98 | 103,828,709.35 |
| Non-current liabilities: | | |
| Long-term borrowings | | |
| Bonds payable | | |
| Of which: preference shares | | |
| Perpetual bonds | | |
| Long-term payables | | |
| Long-term payroll payables | | |
| Specific payables | | |
| Estimated liabilities | | |
| Deferred income | | |
| Deferred income tax liabilities | | |
| Other non-current liabilities | | |
| Total non-current liabilities | | |
| Total liabilities | 88,738,935.98 | 103,828,709.35 |
| Owners' equity: | | |
| Share capital | 318,600,000.00 | 318,600,000.00 |
| Other equity instruments | | |

| | | |
|--|----------------|----------------|
| Of which: preference shares | | |
| Perpetual bonds | | |
| Capital reserves | 52,129,496.58 | 52,129,496.58 |
| Less: Treasury stock | | |
| Other comprehensive income | | |
| Specific reserves | | |
| Surplus reserves | 86,036,260.20 | 86,036,260.20 |
| Provisions for general risks | | |
| Retained profits | -71,079,232.90 | -84,077,977.39 |
| Total equity attributable to owners of the Company | 385,686,523.88 | 372,687,779.39 |
| Minority interests | 30,029,117.17 | 4,263,300.71 |
| Total owners' equity | 415,715,641.05 | 376,951,080.10 |
| Total liabilities and owners' equity | 504,454,577.03 | 480,779,789.45 |

Legal representative: Chen Hongcheng Chief of the accounting work: Chen Jincai Chief of the accounting organ: Zheng Guangde

2. Balance sheet of the Company

Unit: RMB Yuan

| Item | Closing balance | Opening balance |
|---|-----------------|-----------------|
| Current assets: | | |
| Monetary funds | 89,028,292.40 | 16,198,906.48 |
| Financial assets measured at fair value of which changes are recorded in current profits and losses | | |
| Derivative financial assets | | |
| Notes receivable | | |
| Accounts receivable | | |
| Accounts paid in advance | 120,547.00 | |
| Interest receivable | | |
| Dividend receivable | | |
| Other accounts receivable | 67,644,383.96 | 84,236,984.90 |
| Inventories | | |
| Assets held for sale | 48,281,500.14 | 48,281,500.14 |
| Non-current assets due within 1 year | | |

| | | |
|--|----------------|----------------|
| Other current assets | | |
| Total current assets | 205,074,723.50 | 148,717,391.52 |
| Non-current assets: | | |
| Available-for-sale financial assets | | |
| Held-to-maturity investments | | |
| Long-term accounts receivable | | |
| Long-term equity investment | 126,712,508.68 | 243,312,508.68 |
| Investing real estate | | |
| Fixed assets | 43,590,388.78 | 45,092,439.91 |
| Construction in progress | | |
| Engineering materials | | |
| Disposal of fixed assets | | |
| Production biological assets | | |
| Oil-gas assets | | |
| Intangible assets | 9,702,000.56 | 9,909,948.44 |
| R&D expense | | |
| Goodwill | | |
| Long-term deferred expenses | | |
| Deferred income tax assets | 2,629,205.29 | 2,629,205.29 |
| Other non-current assets | | |
| Total of non-current assets | 182,634,103.31 | 300,944,102.32 |
| Total assets | 387,708,826.81 | 449,661,493.84 |
| Current liabilities: | | |
| Short-term borrowings | | |
| Financial liabilities measured at fair value of which changes are recorded in current profits and losses | | |
| Derivative financial liabilities | | |
| Notes payable | | |
| Accounts payable | 19,442.64 | 19,442.64 |
| Accounts received in advance | 380,000.00 | |
| Payroll payable | 185,452.30 | 210,712.65 |
| Tax payable | 2,598,341.60 | 3,130,621.23 |
| Interest payable | | |
| Dividend payable | | |

| | | |
|---|-----------------|-----------------|
| Other accounts payable | 80,511,884.90 | 233,514,796.81 |
| Liabilities held for sale | | |
| Non-current liabilities due within 1 year | | |
| Other current liabilities | | |
| Total current liabilities | 83,695,121.44 | 236,875,573.33 |
| Non-current liabilities: | | |
| Long-term borrowings | | |
| Bonds payable | | |
| Of which: preference shares | | |
| Perpetual bonds | | |
| Long-term payables | | |
| Long-term payroll payables | | |
| Specific payables | | |
| Estimated liabilities | | |
| Deferred income | | |
| Deferred income tax liabilities | | |
| Other non-current liabilities | | |
| Total non-current liabilities | | |
| Total liabilities | 83,695,121.44 | 236,875,573.33 |
| Owners' equity: | | |
| Share capital | 318,600,000.00 | 318,600,000.00 |
| Other equity instruments | | |
| Of which: preference shares | | |
| Perpetual bonds | | |
| Capital reserves | 52,129,496.58 | 52,129,496.58 |
| Less: Treasury stock | | |
| Other comprehensive income | | |
| Specific reserves | | |
| Surplus reserves | 86,036,260.20 | 86,036,260.20 |
| Retained profits | -152,752,051.41 | -243,979,836.27 |
| Total owners' equity | 304,013,705.37 | 212,785,920.51 |
| Total liabilities and owners' equity | 387,708,826.81 | 449,661,493.84 |

3. Consolidated income statement for the reporting period

Unit: RMB Yuan

| Item | Jul.-Sept. 2015 | Jul.-Sept. 2014 |
|--|-----------------|-----------------|
| I. Operating revenues | 172,449,468.55 | 16,481,581.33 |
| Including: Sales income | 172,449,468.55 | 16,481,581.33 |
| Interest income | | |
| Premium income | | |
| Handling charge and commission income | | |
| II. Operating costs | 173,911,767.20 | 15,183,003.25 |
| Including: Cost of sales | 168,639,273.70 | 10,007,654.51 |
| Interest expenses | | |
| Handling charge and commission expenses | | |
| Surrenders | | |
| Net claims paid | | |
| Net amount withdrawn for the insurance contract reserve | | |
| Expenditure on policy dividends | | |
| Reinsurance premium | | |
| Taxes and associate charges | 99,828.94 | 1,221,658.17 |
| Selling and distribution expenses | 657,535.34 | 76,258.94 |
| Administrative expenses | 3,744,469.69 | 3,499,454.02 |
| Financial expenses | 556,838.34 | 378,236.57 |
| Asset impairment loss | 213,821.19 | -258.96 |
| Add: Gain/(loss) from change in fair value (“-” means loss) | -1,280.00 | 0.00 |
| Gain/(loss) from investment (“-” means loss) | | |
| Including: share of profits in associates and joint ventures | | |
| Foreign exchange gains (“-” means loss) | | |
| III. Business profit (“-” means loss) | -1,463,578.65 | 1,298,578.08 |
| Add: non-operating income | 765,578.86 | |

| | | |
|---|---------------|--------------|
| Including: Gains on disposal of non-current assets | | |
| Less: non-operating expense | | |
| Including: Losses on disposal of non-current assets | | |
| IV. Total profit (“-” means loss) | -697,999.79 | 1,298,578.08 |
| Less: Income tax expense | 690,343.27 | 1,037,145.55 |
| V. Net profit (“-” means loss) | -1,388,343.06 | 261,432.53 |
| Net profit attributable to owners of the Company | -2,386,211.15 | 256,283.25 |
| Minority shareholders’ income | 997,868.09 | 5,149.28 |
| VI. After-tax net amount of other comprehensive incomes | | |
| After-tax net amount of other comprehensive incomes attributable to owners of the Company | | |
| (I) Other comprehensive incomes that will not be reclassified into gains and losses | | |
| 1. Changes in net liabilities or assets with a defined benefit plan upon re-measurement | | |
| 2. Enjoyable shares in other comprehensive incomes in investees that cannot be reclassified into gains and losses under the equity method | | |
| (II) Other comprehensive incomes that will be reclassified into gains and losses | | |
| 1. Enjoyable shares in other comprehensive incomes in investees that will be reclassified into gains and losses under the equity method | | |
| 2. Gains and losses on fair value changes of available-for-sale financial assets | | |
| 3. Gains and losses on reclassifying held-to-maturity investments into available-for-sale | | |

| | | |
|---|---------------|------------|
| financial assets | | |
| 4. Effective hedging gains and losses on cash flows | | |
| 5. Foreign-currency financial statement translation difference | | |
| 6. Other | | |
| After-tax net amount of other comprehensive incomes attributable to minority shareholders | | |
| VII. Total comprehensive incomes | -1,388,343.06 | 261,432.53 |
| Attributable to owners of the Company | -2,386,211.15 | 256,283.25 |
| Attributable to minority shareholders | 997,868.09 | 5,149.28 |
| VIII. Earnings per share | | |
| (I) Basic earnings per share | -0.010 | -0.030 |
| (II) Diluted earnings per share | -0.010 | -0.030 |

Where business mergers under the same control occurred in the reporting period, the net profit achieved by the merged parties before the business mergers was RMB 0.00, with the corresponding amount for the same period of last year being RMB 0.00.

Legal representative: Chen Hongcheng Chief of the accounting work: Chen Jincai Chief of the accounting organ: Zheng Guangde

4. Income statement of the Company for the reporting period

Unit: RMB Yuan

| Item | Jul.-Sept. 2015 | Jul.-Sept. 2014 |
|---|-----------------|-----------------|
| I. Total sales | 0.00 | 28,800.00 |
| Less: cost of sales | 0.00 | 1,612.80 |
| Business taxes and surcharges | | |
| Distribution expenses | | |
| Administrative expenses | 2,706,617.58 | 2,048,127.41 |
| Financial costs | 360,046.55 | 396,913.72 |
| Impairment loss | | |
| Add: gain/(loss) from change in fair value (“-” means loss) | | |
| Gain/(loss) from investment (“-” means loss) | | |
| Including: income from investment | | |

| | | |
|---|---------------|---------------|
| on associates and joint ventures | | |
| II. Business profit (“-” means loss) | -3,066,664.13 | -2,417,853.93 |
| Add: non-operating income | 759,422.82 | |
| Including: Gains on disposal of non-current assets | | |
| Less: non-operating expense | | |
| Including: Losses on disposal of non-current assets | | |
| III. Total profit (“-” means loss) | -2,307,241.31 | -2,417,853.93 |
| Less: Income tax expense | | |
| IV. Net profit (“-” means loss) | -2,307,241.31 | -2,417,853.93 |
| V. After-tax net amount of other comprehensive incomes | | |
| (I) Other comprehensive incomes that will not be reclassified into gains and losses | | |
| 1. Changes in net liabilities or assets with a defined benefit plan upon re-measurement | | |
| 2. Enjoyable shares in other comprehensive incomes in investees that cannot be reclassified into gains and losses under the equity method | | |
| (II) Other comprehensive incomes that will be reclassified into gains and losses | | |
| 1. Enjoyable shares in other comprehensive incomes in investees that will be reclassified into gains and losses under the equity method | | |
| 2. Gains and losses on fair value changes of available-for-sale financial assets | | |
| 3. Gains and losses on reclassifying held-to-maturity investments into available-for-sale financial assets | | |
| 4. Effective hedging gains and losses on cash flows | | |

| | | |
|--|---------------|---------------|
| 5. Foreign-currency financial statement translation difference | | |
| 6. Other | | |
| VI. Total comprehensive incomes | -2,307,241.31 | -2,417,853.93 |
| VII. Earnings per share | | |
| (I) Basic earnings per share | -0.010 | -0.010 |
| (II) Diluted earnings per share | -0.010 | -0.010 |

5. Consolidated income statement for Jan.-Sept. 2015

Unit: RMB Yuan

| Item | Jan.-Sept. 2015 | Jan.-Sept. 2014 |
|---|-----------------|-----------------|
| I. Operating revenues | 257,303,253.70 | 73,054,628.68 |
| Including: Sales income | 257,303,253.70 | 73,054,628.68 |
| Interest income | | |
| Premium income | | |
| Handling charge and commission income | | |
| II. Operating costs | 255,362,443.17 | 63,274,350.56 |
| Including: Cost of sales | 241,857,278.95 | 47,137,347.90 |
| Interest expenses | | |
| Handling charge and commission expenses | | |
| Surrenders | | |
| Net claims paid | | |
| Net amount withdrawn for the insurance contract reserve | | |
| Expenditure on policy dividends | | |
| Reinsurance premium | | |
| Taxes and associate charges | 3,101,502.54 | 5,969,150.51 |
| Selling and distribution expenses | 828,575.52 | 281,195.28 |
| Administrative expenses | 8,769,967.72 | 11,160,786.08 |
| Financial expenses | 1,248,988.65 | 1,259,270.25 |
| Asset impairment loss | -443,870.21 | -2,533,399.46 |
| Add: Gain/(loss) from change in fair value (“-” means loss) | -1,428.00 | |

| | | |
|---|---------------|--------------|
| Gain/(loss) from investment (“-” means loss) | 14,284,601.42 | |
| Including: share of profits in associates and joint ventures | | |
| Foreign exchange gains (“-” means loss) | | |
| III. Business profit (“-” means loss) | 16,223,983.95 | 9,780,278.12 |
| Add: non-operating income | 965,579.14 | 2,033.00 |
| Including: Gains on disposal of non-current assets | | |
| Less: non-operating expense | 107,893.41 | 531,035.62 |
| Including: Losses on disposal of non-current assets | | |
| IV. Total profit (“-” means loss) | 17,081,669.68 | 9,251,275.50 |
| Less: Income tax expense | 2,672,064.18 | 4,815,295.53 |
| V. Net profit (“-” means loss) | 14,409,605.50 | 4,435,979.97 |
| Net profit attributable to owners of the Company | 12,998,744.49 | 4,444,311.30 |
| Minority shareholders’ income | 1,410,861.01 | -8,331.33 |
| VI. After-tax net amount of other comprehensive incomes | | |
| After-tax net amount of other comprehensive incomes attributable to owners of the Company | | |
| (I) Other comprehensive incomes that will not be reclassified into gains and losses | | |
| 1. Changes in net liabilities or assets with a defined benefit plan upon re-measurement | | |
| 2. Enjoyable shares in other comprehensive incomes in investees that cannot be reclassified into gains and losses under the equity method | | |
| (II) Other comprehensive incomes that will be reclassified into gains and losses | | |
| 1. Enjoyable shares in other comprehensive incomes in investees that | | |

| | | |
|--|---------------|--------------|
| will be reclassified into gains and losses under the equity method | | |
| 2. Gains and losses on fair value changes of available-for-sale financial assets | | |
| 3. Gains and losses on reclassifying held-to-maturity investments into available-for-sale financial assets | | |
| 4. Effective hedging gains and losses on cash flows | | |
| 5. Foreign-currency financial statement translation difference | | |
| 6. Other | | |
| After-tax net amount of other comprehensive incomes attributable to minority shareholders | | |
| VII. Total comprehensive incomes | 14,409,605.50 | 4,435,979.97 |
| Attributable to owners of the Company | 12,998,744.49 | 4,444,311.30 |
| Attributable to minority shareholders | 1,410,861.01 | -8,331.33 |
| VIII. Earnings per share | | |
| (I) Basic earnings per share | 0.040 | 0.010 |
| (II) Diluted earnings per share | 0.040 | 0.010 |

Where business mergers under the same control occurred in this period, the net profit achieved by the merged parties before the business mergers was RMB 0.00, with the corresponding amount for the same period of last year being RMB 0.00.

6. Income statement of the Company for Jan.-Sept. 2015

Unit: RMB Yuan

| Item | Jan.-Sept. 2015 | Jan.-Sept. 2014 |
|-------------------------------|-----------------|-----------------|
| I. Total sales | 0.00 | 28,800.00 |
| Less: cost of sales | 0.00 | 0.00 |
| Business taxes and surcharges | | 1,612.80 |
| Distribution expenses | | |
| Administrative expenses | 5,686,333.10 | 6,482,993.15 |
| Financial costs | 1,039,616.75 | 1,232,520.34 |

| | | |
|---|---------------|---------------|
| Impairment loss | | |
| Add: gain/(loss) from change in fair value (“-” means loss) | | |
| Gain/(loss) from investment (“-” means loss) | 97,229,923.57 | |
| Including: income from investment on associates and joint ventures | | |
| II. Business profit (“-” means loss) | 90,503,973.72 | -7,688,326.29 |
| Add: non-operating income | 759,422.82 | |
| Including: Gains on disposal of non-current assets | | |
| Less: non-operating expense | 35,611.68 | 530,828.18 |
| Including: Losses on disposal of non-current assets | | |
| III. Total profit (“-” means loss) | 91,227,784.86 | -8,219,154.47 |
| Less: Income tax expense | | |
| IV. Net profit (“-” means loss) | 91,227,784.86 | -8,219,154.47 |
| V. After-tax net amount of other comprehensive incomes | | |
| (I) Other comprehensive incomes that will not be reclassified into gains and losses | | |
| 1. Changes in net liabilities or assets with a defined benefit plan upon re-measurement | | |
| 2. Enjoyable shares in other comprehensive incomes in investees that cannot be reclassified into gains and losses under the equity method | | |
| (II) Other comprehensive incomes that will be reclassified into gains and losses | | |
| 1. Enjoyable shares in other comprehensive incomes in investees that will be reclassified into gains and losses under the equity method | | |
| 2. Gains and losses on fair value changes of available-for-sale financial assets | | |

| | | |
|--|---------------|---------------|
| 3. Gains and losses on reclassifying held-to-maturity investments into available-for-sale financial assets | | |
| 4. Effective hedging gains and losses on cash flows | | |
| 5. Foreign-currency financial statement translation difference | | |
| 6. Other | | |
| VI. Total comprehensive incomes | 91,227,784.86 | -8,219,154.47 |
| VII. Earnings per share | | |
| (I) Basic earnings per share | 0.290 | -0.030 |
| (II) Diluted earnings per share | 0.290 | -0.030 |

7. Consolidated cash flow statement for Jan.-Sept. 2015

Unit: RMB Yuan

| Item | Jan.-Sept. 2015 | Jan.-Sept. 2014 |
|---|-----------------|-----------------|
| I. Cash flows from operating activities: | 303,300,655.48 | 47,741,275.00 |
| Cash received from sale of commodities and rendering of service | | |
| Net increase of deposits from customers and dues from banks | | |
| Net increase of loans from the central bank | | |
| Net increase of funds borrowed from other financial institutions | | |
| Cash received from premium of original insurance contracts | | |
| Net cash received from reinsurance business | | |
| Net increase of deposits of policy holders and investment fund | | |
| Net increase of disposal of financial assets measured at fair value of which changes are recorded into current gains and losses | | |
| Cash received from interest, handling charges and commissions | | |

| | | |
|---|----------------|----------------|
| Net increase of intra-group borrowings | | |
| Net increase of funds in repurchase business | | |
| Tax refunds received | 571,418,764.26 | 32,938,463.48 |
| Other cash received relating to operating activities | 874,719,419.74 | 80,679,738.48 |
| Subtotal of cash inflows from operating activities | 301,766,123.78 | 38,509,969.84 |
| Cash paid for goods and services | | |
| Net increase of customer lendings and advances | | |
| Net increase of funds deposited in the central bank and amount due from banks | | |
| Cash for paying claims of the original insurance contracts | | |
| Cash for paying interest, handling charges and commissions | | |
| Cash for paying policy dividends | 7,927,419.19 | 3,683,792.79 |
| Cash paid to and for employees | 4,840,022.71 | 23,212,580.68 |
| Various taxes paid | 544,059,934.94 | 70,665,290.73 |
| Other cash payment relating to operating activities | 858,593,500.62 | 136,071,634.04 |
| Subtotal of cash outflows from operating activities | 16,125,919.12 | -55,391,895.56 |
| Net cash flows from operating activities | | |
| II. Cash flows from investing activities: | 125,919,434.13 | |
| Cash received from withdrawal of investments | 38,176,407.74 | |
| Cash received from return on investments | 50,000.00 | |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | 194,723,800.00 | |
| Net cash received from disposal of subsidiaries or other business units | | |
| Other cash received relating to | 358,869,641.87 | |

| | | |
|---|----------------|--|
| investing activities | | |
| Subtotal of cash inflows from investing activities | 46,014.20 | |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | 116,508,010.16 | |
| Cash paid for investment | | |
| Net increase of pledged loans | | |
| Net cash paid to acquire subsidiaries and other business units | | |
| Other cash payments relating to investing activities | 116,554,024.36 | |
| Subtotal of cash outflows from investing activities | 242,315,617.51 | |
| Net cash flows from investing activities | | |
| III. Cash Flows from Financing Activities: | 15,918,333.46 | |
| Cash received from capital contributions | 20,000,000.00 | |
| Including: Cash received from minority shareholder investments by subsidiaries | | |
| Cash received from borrowings | | |
| Cash received from issuance of bonds | | |
| Other cash received relating to financing activities | 15,918,333.46 | |
| Subtotal of cash inflows from financing activities | | |
| Repayment of borrowings | | |
| Cash paid for interest expenses and distribution of dividends or profit | | |
| Including: dividends or profit paid by subsidiaries to minority shareholders | | |
| Other cash payments relating to financing activities | | |
| Sub-total of cash outflows from financing activities | 15,918,333.46 | |

| | | |
|--|----------------|----------------|
| Net cash flows from financing activities | 43.93 | 7.60 |
| IV. Effect of foreign exchange rate changes on cash and cash equivalents | 274,359,914.02 | -55,391,887.96 |
| V. Net increase in cash and cash equivalents | 16,669,591.58 | 56,330,640.22 |
| Add: Opening balance of cash and cash equivalents | 291,029,505.60 | 938,752.26 |
| VI. Closing balance of cash and cash equivalents | 303,300,655.48 | 47,741,275.00 |

8. Cash flow statement of the Company for Jan.-Sept. 2015

Unit: RMB Yuan

| Item | Jan.-Sept. 2015 | Jan.-Sept. 2014 |
|---|-----------------|-----------------|
| I. Cash flows from operating activities: | | |
| Cash received from sale of commodities and rendering of service | | |
| Tax refunds received | | |
| Other cash received relating to operating activities | 333,588,381.52 | 79,350,540.74 |
| Subtotal of cash inflows from operating activities | 333,588,381.52 | 79,350,540.74 |
| Cash paid for goods and services | | |
| Cash paid to and for employees | 787,162.40 | 1,275,377.08 |
| Various taxes paid | 878,726.91 | 852,036.93 |
| Other cash payment relating to operating activities | 472,923,029.86 | 82,547,490.62 |
| Subtotal of cash outflows from operating activities | 474,588,919.17 | 84,674,904.63 |
| Net cash flows from operating activities | -141,000,537.65 | -5,324,363.89 |
| II. Cash flows from investing activities: | | |
| Cash received from withdrawal of investments | 105,566,978.42 | |
| Cash received from return on investments | 38,143,343.42 | |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | | |

| | | |
|---|----------------|--|
| Net cash received from disposal of subsidiaries or other business units | 194,723,800.00 | |
| Other cash received relating to investing activities | | |
| Subtotal of cash inflows from investing activities | 338,434,121.84 | |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | | |
| Cash paid for investment | 94,604,198.27 | |
| Net cash paid to acquire subsidiaries and other business units | 30,000,000.00 | |
| Other cash payments relating to investing activities | | |
| Subtotal of cash outflows from investing activities | 124,604,198.27 | |
| Net cash flows from investing activities | 213,829,923.57 | |
| III. Cash Flows from Financing Activities: | | |
| Cash received from capital contributions | | |
| Cash received from borrowings | | |
| Cash received from issuance of bonds | | |
| Other cash received relating to financing activities | | |
| Subtotal of cash inflows from financing activities | | |
| Repayment of borrowings | | |
| Cash paid for interest expenses and distribution of dividends or profit | | |
| Other cash payments relating to financing activities | | |
| Sub-total of cash outflows from financing activities | | |
| Net cash flows from financing activities | | |
| IV. Effect of foreign exchange rate changes on cash and cash equivalents | | |

| | | |
|---|---------------|---------------|
| V. Net increase in cash and cash equivalents | 72,829,385.92 | -5,324,363.89 |
| Add: Opening balance of cash and cash equivalents | 16,198,906.48 | 5,484,282.30 |
| VI. Closing balance of cash and cash equivalents | 89,028,292.40 | 159,918.41 |

II. Auditor's report

Is this report audited?

Yes No

This report is not audited.