

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

簡明綜合全面收入報表

For the six months ended 30 June 2017

截至二零一七年六月三十日止六個月

The Board of the Company reports the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2017 as follows:

本公司董事會謹此匯報本集團截至二零一七年六月三十日止六個月之未經審核簡明綜合財務報表如下：

		Unaudited 未經審核	
		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元
	Note 附註		
Revenue	3	692,510	356,649
Cost of sales		(478,332)	(232,252)
Gross profit		214,178	124,397
Other income	4	18,558	16,146
Selling and distribution expenses		(37,566)	(28,778)
General and administrative expenses		(157,649)	(105,066)
Changes in fair value of financial assets at fair value through profit or loss	15	307,943	126,221
Profit from operation		345,464	132,920
Finance costs	5(a)	(94,103)	(47,156)
Share of result of associates		74	7,408
Gain on deemed disposal of associates	13	15,223	-
Loss on disposal of available-for-sale financial assets		-	(414)
Profit before taxation	5	266,658	92,758
Taxation	6	(10,560)	(16,668)
Profit for the period		256,098	76,090
Other comprehensive income (loss): <i>Items that are or may be reclassified to profit or loss:</i>			
Changes in fair value of available-for-sale financial assets	14(a)	(30,830)	-
Exchange differences arising from translation of foreign operations		33,047	(13,354)
Share of other comprehensive income (loss) of associates		2,407	(2,788)
Other comprehensive income (loss) for the period		4,624	(16,142)
Total comprehensive income for the period		260,722	59,948

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簡明綜合全面收入報表

For the six months ended 30 June 2017
截至二零一七年六月三十日止六個月

		Unaudited 未經審核	
		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元
		Note 附註	
Profit attributable to:	下列應佔溢利：		
Owners of the Company	本公司擁有人	226,490	54,222
Non-controlling interests	非控股權益	29,608	21,868
		<u>256,098</u>	<u>76,090</u>
Total comprehensive income attributable to:	下列應佔全面收入總額：		
Owners of the Company	本公司擁有人	220,591	40,517
Non-controlling interests	非控股權益	40,131	19,431
		<u>260,722</u>	<u>59,948</u>
		HK cents 港仙	HK cents 港仙
Basic earnings per share	每股基本盈利	<u>2.23</u>	<u>0.59</u>
Diluted earnings per share	每股攤薄盈利	<u>2.23</u>	<u>0.58</u>



CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明綜合財務狀況表

As at 30 June 2017

於二零一七年六月三十日

			30 June 2017 二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	31 December 2016 二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
		Note 附註		
Non-current assets	非流動資產			
Property, plant and equipment	物業、廠房及設備	10	67,581	48,484
Intangible assets	無形資產	11	186,258	142,839
Goodwill	商譽	12	1,321,196	1,194,558
Interests in associates	於聯營公司之權益	13	48,984	103,444
Available-for-sale financial assets	可供出售財務資產	14	346,533	357,606
Pledged bank deposits	已質押銀行存款		7,833	360
Deferred tax assets	遞延稅項資產		1,035	549
Contingent consideration receivables	應收或然代價		452	452
			<u>1,979,872</u>	<u>1,848,292</u>
Current assets	流動資產			
Inventories	存貨		127,815	110,596
Financial assets at fair value through profit or loss	於損益帳按公平值處理之財務資產	15	3,103,750	2,527,073
Loan receivables	應收貸款	16	58,796	62,427
Trade and other receivables	貿易及其他應收款項	17	743,236	440,733
Income tax receivables	應收所得稅		8,293	5,171
Pledged bank deposits	已質押銀行存款		6,535	2,594
Bank balances and cash	銀行結存及現金		316,517	439,726
			<u>4,364,942</u>	<u>3,588,320</u>
Current liabilities	流動負債			
Trade and other payables	貿易及其他應付款項	18	331,109	313,128
Income tax payable	應繳所得稅		10,672	4,753
Interest-bearing borrowings	計息借貸	19	435,574	41,549
Promissory notes	承兌票據	20	674,225	563,846
Convertible bonds	可換股債券	21	13,157	-
			<u>1,464,737</u>	<u>923,276</u>
Net current assets	流動資產淨值		<u>2,900,205</u>	<u>2,665,044</u>
Total assets less current liabilities	資產總值減流動負債		<u>4,880,077</u>	<u>4,513,336</u>

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明綜合財務狀況表

As at 30 June 2017
於二零一七年六月三十日

		Note	30 June 2017 二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	31 December 2016 二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
		附註		
Non-current liabilities	非流動負債			
Interest-bearing borrowings	計息借貸	19	4,203	433
Deferred tax liabilities	遞延稅項負債		33,900	30,518
Promissory notes	承兌票據	20	335,081	434,203
Contingent consideration payables	應付或然代價		16,030	15,540
Convertible bonds	可換股債券	21	618,407	599,150
			<u>1,007,621</u>	<u>1,079,844</u>
NET ASSETS	資產淨值		<u>3,872,456</u>	<u>3,433,492</u>
Capital and reserves	股本及儲備			
Share capital	股本	22	10,148	10,148
Reserves	儲備		<u>3,428,676</u>	<u>3,191,255</u>
Equity attributable to owners of the Company	本公司擁有人應佔股權		<u>3,438,824</u>	<u>3,201,403</u>
Non-controlling interests	非控股權益		<u>433,632</u>	<u>232,089</u>
TOTAL EQUITY	股權總值		<u>3,872,456</u>	<u>3,433,492</u>



CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明綜合股東權益變動表

For the six months ended 30 June 2017
截至二零一七年六月三十日止六個月

		Attributable to the owners of the Company 本公司可持有人權益											Total equity 股東權益 HK\$'000 千港元		
		Available-for-sale 可供出售													
		Share capital 股本 HK\$'000 千港元	Share premium 股份溢價 HK\$'000 千港元	Share-based payment reserve 以股份為基礎之支付 HK\$'000 千港元	Capital reserve 資本儲備 HK\$'000 千港元	Capital redemption reserve 資本贖回儲備 HK\$'000 千港元	Capital revaluation reserve 可供出售資產 重估儲備 HK\$'000 千港元	Convertible bonds equity reserve 可換取債券 權益 HK\$'000 千港元	Foreign currency translation reserve 外幣匯差 儲備 HK\$'000 千港元	Other reserve 其他儲備 HK\$'000 千港元	Statutory reserve 法定儲備 HK\$'000 千港元	Retained profits 保留溢利 HK\$'000 千港元	Sub-total 小計 HK\$'000 千港元	Non-controlling interests 非控股 權益 HK\$'000 千港元	Total equity 股東權益 HK\$'000 千港元
Six months ended 30 June 2017 (Unaudited)	截至二零一七年六月三十日止六個月 (未經審核)	10,148	2,782,757	94,555	10,482	1,173	22,073	(65,675)	(21,422)	2,590	354,706	3,201,403	231,089	3,433,492	
At 1 January 2017	於二零一七年一月一日	-	-	-	-	-	-	-	-	-	238,490	218,490	29,608	258,098	
Comprehensive income Profit for the period	全面收入 期內溢利	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other comprehensive (loss) income for the period	期內其他全面(虧損)收入	-	-	-	-	(30,830)	-	-	-	-	-	(30,830)	-	(30,830)	
Changes in fair value of available-for-sale financial assets Earnings differences arising from translation of foreign operations Share of other comprehensive income of associates	可供出售財務資產之公平儲備 變動 換算外幣附屬公司溢利之溢利 及至 應佔聯營公司溢利之溢利	-	-	-	-	-	-	22,524	-	-	-	22,524	10,523	33,047	
Other comprehensive (loss) income for the period	期內其他全面(虧損)收入	-	-	-	-	-	-	2,407	-	-	-	2,407	-	2,407	
Total comprehensive (loss) income for the period	期內其他全面(虧損)收入總額	-	-	-	-	(30,830)	-	24,931	-	-	-	(5,899)	10,523	4,524	
Transactions with owners Contributions and distributions Recognition of equity component of convertible bonds (note 21) Equity-settled share-based payments Share option forfeited during the period	與持有人進行之交易 公司之 溢利 可換取債券之溢利 成分 (附註21) 以權益為基礎之股份支付之溢利 期內沒收之期權	-	-	-	-	-	933	-	-	-	-	933	-	933	
Changes in ownership interests Non-controlling interests arising from acquisition of subsidiaries (note 24) Capital injections from non-controlling shareholders in a non wholly-owned subsidiary (note 25)	所有權權益 非控股股東之 收購附屬公司所產生之 溢利(附註24) 非控股股東向一附屬公司注資 (附註25)	-	-	-	-	-	-	-	-	-	-	-	16,412	16,412	
Total transactions with owners	與持有人進行之交易總額	-	-	-	-	-	-	-	-	-	-	16,412	16,412	16,412	
At 30 June 2017	於二零一七年六月三十日	10,148	2,782,757	105,333	10,482	1,173	23,012	(60,744)	(21,422)	2,590	358,335	3,438,824	433,632	3,872,456	

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明綜合股東權益變動表

For the six months ended 30 June 2017
截至二零一七年六月三十日止六個月

	Attributable to the owners of the Company 本公司擁有人權益												
	Share capital 股本	Share premium 股份溢價	Share-based payment reserve 以股份為基礎之支付	Capital reserve 資本儲備	Capital redemption reserve 資本贖回儲備	Available-for-sale financial assets revaluation reserve 可供出售金融資產重估儲備	Convertible bonds reserve 可轉換債券儲備	Foreign currency translation reserve 外幣兌換儲備	Other reserve 其他儲備	Statutory reserve 法定儲備	Retained profits 保留溢利	Sub-total 小計	Non-controlling interests 非控股權益
	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元
Six months ended 30 June 2016 (Audited)													
At 1 January 2016	8,136	1,324,389	31,950	10,482	1,173	(41,114)	(2,846)	-	359	202,560	2,115,000	199,310	2,264,310
Comprehensive income Profit for the period	-	-	-	-	-	-	-	-	-	54,222	54,222	21,668	76,090
Other comprehensive loss for the period Exchange differences arising from translation of foreign operations Share of other comprehensive loss of associates	-	-	-	-	-	-	(10,977)	-	-	-	(10,977)	(2,437)	(13,354)
Other comprehensive loss for the period	-	-	-	-	-	-	(10,977)	-	-	-	(10,977)	(2,437)	(13,354)
Total comprehensive (loss) income for the period	-	-	-	-	-	-	(10,977)	-	-	54,222	(40,517)	19,431	59,498
Transactions with owners Contributions and distributions Issue of new shares, net of expenses Issue of new shares on acquisition of subsidiaries Dividends paid to non-controlling shareholders Equity-settled share-based payments Share options forfeited during the period	500	204,168	-	-	-	-	-	-	-	-	204,668	-	204,668
	1,512	664,220	-	-	-	-	-	-	-	-	665,732	-	665,732
	-	-	-	-	-	-	-	-	-	-	-	(5,807)	(5,807)
	-	-	16,626	-	-	-	-	-	-	-	16,626	-	16,626
	-	-	(4,705)	-	-	-	-	-	-	-	(4,705)	-	(4,705)
	2,012	668,388	12,420	-	-	-	-	-	-	-	682,820	(5,822)	676,998
Changes in ownership interests Non-controlling interests arising from acquisition of subsidiaries Acquisition of additional interest in a non-wholly owned subsidiary without change in control	-	-	-	-	-	-	-	-	-	-	-	79,241	79,241
	-	-	-	-	-	-	-	-	-	-	(12,028)	(50,994)	(63,022)
	-	-	-	-	-	-	-	-	-	-	-	28,247	28,247
	2,012	668,388	12,420	-	-	-	-	-	-	-	670,820	22,365	693,185
Total transactions with owners	10,148	2,792,757	44,380	10,482	1,173	(41,114)	(66,551)	(12,028)	359	266,722	3,065,319	191,106	3,217,425
At 30 June 2016													



CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

簡明綜合現金流量表

For the six months ended 30 June 2017
截至二零一七年六月三十日止六個月

		Unaudited 未經審核	
		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元
Net cash used in operating activities	經營業務所用現金淨額	(360,853)	(386,050)
Net cash (used in) generated from investing activities	投資活動(所用)所得現金淨額	(113,411)	77,812
Net cash generated from financing activities	融資活動所得現金淨額	342,740	274,203
Net decrease in cash and cash equivalents	現金及現金等價物減少淨額	(131,524)	(34,035)
Cash and cash equivalents at beginning of period	期初之現金及現金等價物	439,726	228,247
Effect on exchange rate changes on cash and cash equivalents	匯率變動對現金及現金等價物之影響	8,315	(4,320)
Cash and cash equivalents at end of period, represented by bank balances and cash	期終之現金及現金等價物，以銀行結存及現金代表	<u>316,517</u>	<u>189,892</u>

