



CHINA RAILWAY  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

25/9/2023

Bond Code	2380293
Tender Type	New Issue
Tender Date	26 September 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	27 September
Original Tenor	10 Years
Issue and Settlement Date	27 September 2023
Value Date	27 September 2023
Maturity Date	27 September 2033
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

\*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



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Tender Type	New Issue
Tender Date	26 September 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	27 September
Original Tenor	30 Years
Issue and Settlement Date	27 September 2023
Value Date	27 September 2023
Maturity Date	27 September 2053
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

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