



CHINA RAILWAY
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15/8/2023

Bond Code	2380256
Tender Type	New Issue
Tender Date	16 August 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	17 August
Original Tenor	10 Years
Issue and Settlement Date	17 August 2023
Listing Date	21 August 2023
Value Date	17 August 2023
Maturity Date	17 August 2033
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



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TENDER ANNOUNCEMENT

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Bond Code	2380257
Tender Type	New Issue
Tender Date	16 August 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	17 August
Original Tenor	30 Years
Issue and Settlement Date	17 August 2023
Listing Date	21 August 2023
Value Date	17 August 2023
Maturity Date	17 August 2053
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

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