



CHINA RAILWAY
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11/7/2023

Bond Code	2380226
Tender Type	New Issue
Tender Date	12 July 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	13 July
Original Tenor	10 Years
Issue and Settlement Date	13 July 2023
Listing Date	【】 July 2023
Value Date	13 July 2023
Maturity Date	13 July 2033
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



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TENDER ANNOUNCEMENT

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Bond Code	2380227
Tender Type	New Issue
Tender Date	12 July 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	13 July
Original Tenor	30 Years
Issue and Settlement Date	13 July 2023
Listing Date	【】 July 2023
Value Date	13 July 2023
Maturity Date	13 July 2053
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange& Shenzhen Stock Exchange

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