

海通信国际融资租赁股份有限公司
2023年9月30日合并及公司资产负债表
(单位:人民币元)



资产	2023年9月30日 本集团 (未经审计)	2022年12月31日 本集团 (经审计)	2023年9月30日 本公司 (未经审计)	2022年12月31日 本公司 (经审计)
流动资产				
货币资金	8,431,314,764.48	6,120,974,232.53	6,440,500,643.86	4,188,686,129.06
应收票据	137,680,985.77	133,897,850.63	137,680,985.77	66,697,756.29
应收账款	116,154,346.06	196,955,783.33	36,361,973.28	118,843,161.43
一年内到期的长期应收款	48,043,820,919.79	49,099,890,621.39	44,451,363,601.04	45,586,510,447.22
一年内到期的委托贷款及其他贷款	221,515,477.93	343,387,377.78	134,215,847.30	218,444,612.40
衍生金融资产	130,905,817.26	113,355,856.96	49,232,268.01	32,141,711.73
交易性金融资产	953,771,614.61	605,987,285.12	923,652,470.60	605,987,285.12
预付款项	13,055,287.19	24,105,001.71	12,272,270.98	10,804,922.20
其他应收款	36,598,555.87	57,824,007.02	79,087,843.64	44,011,906.22
其他流动资产	970,054,533.41	928,455,638.93	48,938,306.60	15,927,260.56
流动资产合计	59,054,872,302.37	57,624,833,655.40	52,313,306,211.08	50,888,055,192.23
非流动资产				
长期应收款	54,532,864,997.56	56,674,689,196.31	51,158,983,456.73	54,218,358,708.30
委托贷款及其他贷款	1,997,053.75	5,129,964.58	-	-
长期股权投资	-	-	4,405,378,351.71	4,400,944,351.71
其他非流动金融资产	35,314,621.73	107,352,699.36	17,680,374.08	64,819,618.89
固定资产	6,992,642,472.67	7,038,024,062.87	1,707,397,567.47	1,743,872,907.46
无形资产	32,256,504.90	17,842,770.82	31,829,533.01	17,262,142.16
长期待摊费用	23,585,122.28	37,736,231.18	22,815,933.33	37,158,834.54
使用权资产	41,076,914.53	45,603,731.16	29,313,117.80	33,151,936.62
递延所得税资产	1,756,371,889.34	1,676,878,167.91	1,629,499,791.67	1,561,513,046.05
其他非流动资产	1,253,125,652.36	1,285,653,484.85	971,828,656.00	1,069,431,608.38
非流动资产合计	64,669,235,229.12	66,888,910,309.04	59,974,726,781.80	63,146,513,154.11
资产总计	123,724,107,531.49	124,513,743,964.44	112,288,032,992.88	114,034,568,346.34
负债				
流动负债				
短期借款	5,588,042,442.19	7,938,210,003.51	5,422,573,700.50	7,928,633,911.16
衍生金融负债	8,617,459.74	76,171,279.44	7,272,660.07	76,171,279.44
应付票据	1,237,610,949.56	2,047,520,882.31	1,237,610,949.56	2,047,520,882.31
应付账款	2,411,181,210.87	3,248,351,760.33	1,905,967,387.57	2,779,882,269.97
应付职工薪酬	380,770,930.16	363,351,903.75	358,810,662.64	300,241,287.93
预收款项	32,937,290.73	24,572,782.41	583,279.93	277,154.05
应交税费	461,420,666.44	742,847,663.90	406,506,715.72	635,780,976.37
其他应付款	1,190,503,421.55	1,318,088,114.89	1,066,433,210.20	1,215,121,556.71
一年内到期的非流动负债	40,307,371,797.60	41,617,311,206.30	37,051,724,523.84	39,260,688,345.02
其他流动负债	475,781,310.23	184,359,922.97	1,325,518.25	869,794.49
流动负债合计	52,094,237,479.07	57,560,785,519.81	47,458,808,608.28	54,245,187,457.45
非流动负债				
长期借款	22,370,312,925.07	23,126,820,148.55	18,993,796,603.54	19,878,767,101.57
应付债券	23,127,689,241.34	18,670,205,139.87	21,380,284,305.86	16,404,721,047.20
租赁负债	17,553,286.00	20,010,824.98	13,148,776.50	16,612,269.57
递延收益	59,145,197.82	90,511,497.62	3,591,939.18	15,661,674.08
长期应付款	5,156,294,596.28	5,508,164,435.73	4,418,426,047.57	4,724,812,463.45
递延所得税负债	18,692,910.74	13,360,484.37	-	-
其他非流动负债	543,546,618.08	697,222,028.36	437,512,370.62	481,100,964.40
非流动负债合计	51,293,234,775.33	48,126,294,559.48	45,246,760,043.27	41,521,675,520.27
负债合计	103,387,472,254.40	105,687,080,079.29	92,705,568,651.55	95,766,862,977.72
股东权益				
股本	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00
其他权益工具	3,433,575,222.47	2,642,902,960.58	3,433,575,222.47	2,642,902,960.58
资本公积	2,472,148,112.11	2,490,619,621.53	2,489,603,029.40	2,508,074,538.82
盈余公积	713,393,773.89	713,393,773.89	713,393,773.89	713,393,773.89
其他综合收益	176,053,981.35	76,739,652.78	(12,974,041.86)	(78,390,669.63)
未分配利润	5,258,249,236.84	4,623,431,729.80	4,723,566,357.43	4,246,424,764.96
归属于母公司所有者权益合计	20,288,720,326.66	18,782,387,738.58	-----	-----
少数股东权益	47,914,950.43	44,276,146.57	-----	-----
股东权益合计	20,336,635,277.09	18,826,663,885.15	19,582,464,341.33	18,267,705,368.62
负债和股东权益总计	123,724,107,531.49	124,513,743,964.44	112,288,032,992.88	114,034,568,346.34

法定代表人:

主管会计工作负责人:

会计机构负责人:

海通恒信国际融资租赁股份有限公司

2023年1-9月合并及公司利润表
(单位:人民币元)



	2023年1-9月 本集团 (未经审计)	2022年1-9月 本集团 (未经审计)	2023年1-9月 本公司 (未经审计)	2022年1-9月 本公司 (未经审计)
一、营业总收入	6,620,308,968.20	6,260,779,743.22	5,636,373,182.50	5,331,942,631.04
二、营业总成本	(3,992,344,671.33)	(3,752,673,748.71)	(3,255,146,046.27)	(3,154,478,771.98)
其中: 营业成本	(2,932,169,178.05)	(2,792,109,420.28)	(2,436,333,286.14)	(2,404,895,604.09)
税金及附加	(19,951,093.83)	(35,819,493.66)	(12,537,012.60)	(29,616,216.98)
业务及管理费用	(1,006,648,686.19)	(910,129,269.60)	(762,103,521.28)	(697,277,983.35)
财务费用	(33,575,713.26)	(14,615,565.17)	(44,172,226.25)	(22,688,967.56)
加: 其他收益	188,032,914.89	113,788,943.74	146,731,554.23	107,900,596.54
投资收益 (损失以“-”号填列)	(26,073,743.49)	29,245,023.28	(26,622,313.88)	29,234,730.35
公允价值变动收益 (损失以“-”号填列)	(74,755,617.90)	(93,796,013.55)	(79,975,929.09)	(80,643,726.96)
信用减值损失	(1,024,181,548.58)	(943,687,342.76)	(955,044,171.58)	(825,999,239.78)
资产减值损失	(25,493,633.36)	(38,766,033.63)	(24,288,713.99)	(38,545,358.62)
资产处置收益 (损失以“-”号填列)	(11,994,748.64)	(51,289,528.50)	(13,287,891.78)	(50,539,395.87)
三、营业利润	1,653,497,919.79	1,523,601,043.09	1,428,739,670.14	1,318,871,464.72
加: 营业外收入	155,998.83	32,923.04	155,477.02	29,323.31
减: 营业外支出	(213,261.55)	(992,797.26)	(202,944.40)	(990,557.23)
四、利润总额	1,653,440,657.07	1,522,641,168.87	1,428,692,202.76	1,317,910,230.80
减: 所得税费用	(439,365,342.03)	(379,402,913.19)	(374,365,606.15)	(328,974,717.82)
五、净利润	1,214,075,315.04	1,143,238,255.68	1,054,326,596.61	988,935,512.98
(一) 按经营持续性分类:				
1. 持续经营净利润	1,214,075,315.04	1,143,238,255.68	1,054,326,596.61	988,935,512.98
(二) 按所有权归属分类:				
1. 归属于母公司所有者的净利润	1,212,002,511.18	1,142,365,172.37	1,054,326,596.61	988,935,512.98
2. 少数股东损益	2,072,803.86	873,083.31	-----	-----
六、其他综合收益的税后净额	99,314,328.57	194,900,849.47	65,416,627.77	(42,451,397.21)
(一) 归属于母公司所有者的其他综合收益的税后净额	99,314,328.57	194,900,849.47	65,416,627.77	(42,451,397.21)
1. 将重分类进损益的其他综合收益				
(1) 现金流量套期储备	63,690,983.59	95,423,440.95	65,416,627.77	(42,451,397.21)
(2) 外币财务报表折算差额	35,623,344.98	99,477,408.52	-----	-----
(二) 归属于少数股东的其他综合收益的税后净额	-----	-----	-----	-----
七、综合收益总额	1,313,389,643.61	1,338,139,105.15	1,119,743,224.38	946,484,115.77
(一) 归属于母公司所有者的综合收益总额	1,311,316,839.75	1,337,266,021.84	1,119,743,224.38	946,484,115.77
(二) 归属于少数股东的综合收益总额	2,072,803.86	873,083.31	-----	-----
八、每股收益				
(一) 基本每股收益	0.14	0.13	-----	-----
(二) 稀释每股收益	不适用	不适用	-----	-----

法定代表人:

主管会计工作负责人:

会计机构负责人:

海通恒信国际融资租赁股份有限公司

2023年1-9月合并及公司现金流量表
(单位:人民币元)



	2023年1-9月 本集团 (未经审计)	2022年1-9月 本集团 (未经审计)	2023年1-9月 本公司 (未经审计)	2022年1-9月 本公司 (未经审计)
一、经营活动产生的现金流量				
收回的租赁款	48,404,765,154.37	45,014,080,469.25	43,949,076,894.61	41,114,625,822.43
收回保理、委托贷款及其他贷款的现金	56,225,323.65	8,224,841,309.04	-	8,057,164,795.54
销售商品、提供劳务收到的现金	636,875,393.38	812,677,746.85	369,187,308.53	604,392,348.25
收到的税费返还	-	3,800,905.28	-	3,800,905.28
收到其他与经营活动有关的现金	301,218,299.64	858,864,331.29	365,287,381.59	2,064,663,065.63
经营活动现金流入小计	49,399,084,171.04	54,914,264,761.71	44,683,551,584.73	51,844,646,937.13
支付的租赁资产款净额	(40,565,369,638.95)	(49,447,039,801.30)	(36,265,981,341.77)	(45,673,783,180.57)
支付保理、委托贷款及其他贷款的现金	-	(2,018,411,649.22)	-	(2,018,411,649.22)
支付的保证金净额	(1,102,658,520.37)	(1,545,420,125.98)	(1,139,440,440.05)	(1,817,270,513.40)
支付给职工以及为职工支付的现金	(694,202,371.90)	(628,400,912.35)	(464,240,560.24)	(469,577,122.99)
支付的各项税费	(911,472,040.99)	(955,175,441.86)	(700,683,864.08)	(871,235,807.04)
支付其他与经营活动有关的现金	(665,642,751.09)	(683,713,697.74)	(352,040,365.46)	(189,177,371.92)
经营活动现金流出小计	(43,939,345,323.30)	(55,278,161,628.45)	(38,922,386,571.60)	(51,039,455,645.14)
经营活动产生/ (使用) 的现金流量净额	5,459,738,847.74	(363,896,866.74)	5,761,165,013.13	805,191,291.99
二、投资活动产生的现金流量				
收回投资所收到的现金	4,008,429,500.00	14,702,184,051.90	3,678,429,500.00	14,612,784,051.90
取得投资收益收到的现金	9,331,643.01	31,019,589.81	8,783,072.62	31,019,589.81
收回关联方垫款	-	-	-	48,090,845.02
处置子公司收到的现金	-	132,053,369.74	-	134,250,000.00
处置固定资产、无形资产和其他长期资产收回的现金净额	34,063.34	79,488.08	27,652.27	59,367.01
投资活动现金流入小计	4,017,795,206.35	14,865,336,499.53	3,687,240,224.89	14,826,203,853.74
投资支付的现金	(4,358,931,369.76)	(13,160,170,167.71)	(4,055,365,369.76)	(13,070,770,167.71)
关联方垫款	-	-	(38,293,498.95)	(117,994,992.33)
购建固定资产、无形资产和其他长期资产支付的现金	(31,202,363.49)	(1,632,642,568.69)	(30,783,501.35)	(1,629,134,717.94)
投资活动现金流出小计	(4,390,133,733.25)	(14,792,812,736.40)	(4,124,442,370.06)	(14,817,899,877.98)
投资活动产生/ (使用) 的现金流量净额	(372,338,526.90)	72,523,763.13	(437,202,145.17)	8,303,975.76
三、筹资活动产生的现金流量				
吸收投资收到的现金	2,001,566,000.00	970,000,000.00	2,000,000,000.00	970,000,000.00
取得借款收到的现金	17,944,882,175.40	23,853,455,876.05	16,827,364,061.33	22,951,372,575.29
发行债券收到的现金	29,320,000,000.00	28,013,540,000.00	27,458,000,000.00	24,220,000,000.00
筹资活动现金流入小计	49,266,448,175.40	52,836,995,876.05	46,285,364,061.33	48,141,372,575.29
偿还债务支付的现金	(47,646,470,633.03)	(47,918,589,624.92)	(45,111,218,202.45)	(45,174,228,521.66)
偿还利息支付的现金	(2,449,651,841.09)	(2,317,071,073.45)	(2,220,191,618.56)	(2,079,615,643.75)
赎回发行的其他权益工具支付的现金	(1,130,000,000.00)	(1,200,000,000.00)	(1,130,000,000.00)	(1,200,000,000.00)
分配股息支付的现金	(477,647,400.00)	(238,823,700.00)	(477,647,400.00)	(238,823,700.00)
其他权益工具利息分配支付的现金	(84,115,221.85)	(104,925,326.41)	(84,115,221.85)	(104,925,326.41)
支付的其他与筹资活动有关的现金	(207,001,160.70)	(134,161,362.78)	(189,856,427.75)	(119,871,612.85)
筹资活动现金流出小计	(51,994,886,256.67)	(51,913,571,087.56)	(49,213,028,870.61)	(48,917,464,804.67)
筹资活动产生/ (使用) 的现金流量净额	(2,728,438,081.27)	923,424,788.49	(2,927,664,809.28)	(776,092,229.38)
四、汇率变动对现金及现金等价物的影响	4,866,911.18	2,701,035.23	1,719,831.76	2,542,537.46
五、现金及现金等价物净增加额	2,363,829,150.75	634,752,720.11	2,398,017,890.44	39,945,575.83
加: 现金及现金等价物的上年末余额	5,409,483,296.90	5,997,815,301.03	3,727,832,677.48	5,303,628,762.32
六、现金及现金等价物的期末余额	7,773,312,447.65	6,632,568,021.14	6,125,850,567.92	5,343,574,338.15

法定代表人:

主管会计工作负责人:

会计机构负责人: