



CHINA RAILWAY  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

11/10/2023

Bond Code	2380305
Tender Type	New Issue
Tender Date	12 October 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	13 October
Original Tenor	5 Years
Issue and Settlement Date	13 October 2023
Value Date	13 October 2023
Maturity Date	13 October 2028
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

\*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



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TENDER ANNOUNCEMENT

11/10/2023

Bond Code	2380306
Tender Type	New Issue
Tender Date	12 October 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	13 October
Original Tenor	30 Years
Issue and Settlement Date	13 October 2023
Value Date	13 October 2023
Maturity Date	13 October 2053
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

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