

Invitation to Bidder Syndicate Group of CEXIM Agency Bond

Members in China's Inter-Bank Bond Market:

Based on the relevant approval of PBOC, the Export-Import Bank of China ("the Bank") is scheduled to conduct direct tender for CEXIM Agency bond. Incorporated entities with CIBM registration are invited to the Bidder Syndicate Group as direct investors to participate in the tender directly. The qualified institutions willing to participate in the Bidder Syndicate Group may submit application to the Bank before 31 May 2021. Please deliver the original copy to No.30, Fuxingmennei Street, Xicheng District, Beijing, 100031 and send the scanned copy to jckfund@eximbank.gov.cn.

According to the applications received, the Bank will determine the Bidder Syndicate Group members. After submission to PBOC, the Bank will finalize the Bidder Syndicate Group members.

Contacts: Nie Xiaoxi	+86-10-83578700
Chen Yue	+86-10-83578701
Wang Lu	+86-10-83578734

May 24th, 2021