

二〇二一年度企业会计报表 资产负债表

2021年3月31日

单位:人民币元

资产名称	合并报表				母公司报表			
	2021/3/31	2020/12/31	2021/3/31	2020/12/31	2021/3/31	2020/12/31	2021/3/31	2020/12/31
流动资产:								
货币资金	1,427,246,333.09	9,961,801,644.89	551,737,709.12	344,610,650.37	8,554,452,653.57	7,915,983,420.39	3,016,846,008.18	2,791,543,403.07
交易性金融资产	2,159,600,109.31	1,970,095,893.78	-	-	386,624,135.10	346,929,837.09	-	-
应收票据	153,104,703.01	242,399,744.42	-	-	2,885,055,137.35	2,942,090,808.03	-	-
应收账款	5,063,380,996.41	4,564,659,595.11	-	-	1,703,843,698.89	1,020,308,708.59	-	-
应收款项融资	579,915,757.63	628,881,442.84	-	-	720,716,592.49	916,178,699.29	105,573,967.91	113,132,341.24
预付款项	1,931,979,388.86	1,495,176,120.32	-	-	623,136,057.22	564,730,793.59	35,035,567.18	3,370,447,197.14
其他应收款	412,276,932.51	325,631,483.44	-	-	4,019,559,529.73	4,115,729,475.45	3,434,665,165.04	3,370,447,197.14
存货	5,175,817,205.39	5,162,799,568.97	-	-	5,439,155,131.63	6,995,834,050.73	3,508,201,627.34	5,505,218,041.39
一年内到期的非流动资产	-	-	3,095,000,000.00	1,687,000,000.00	1,546,708,902.61	54,566,788.74	1,509,173,470.54	4,781,803.87
其他流动资产	694,185,400.38	733,357,179.34	-	-	-	-	-	-
流动资产合计	27,297,506,626.59	25,084,802,673.11	9,971,614,468.82	7,433,668,759.74	25,879,451,838.59	24,872,352,581.90	11,609,495,806.19	11,811,803,559.45
非流动资产:								
债权投资	-	-	-	-	7,451,053,485.92	7,145,885,213.28	1,814,594,250.00	1,533,550,250.00
其他非流动金融资产	1,368,528,168.42	1,460,768,948.41	139,171,665.06	151,914,039.20	1,839,400,247.11	1,329,800,745.62	1,839,400,247.11	1,329,800,745.62
长期股权投资	22,383,503,560.79	22,309,469,408.38	28,691,362,920.08	28,405,936,072.87	276,641,216.29	269,488,470.45	-	-
其他权益工具投资	1,089,311.56	1,042,931.91	-	-	608,940,386.63	627,290,667.14	-	-
固定资产	8,133,899,259.80	8,135,623,469.82	6,610,722.67	7,005,701.43	510,237,627.28	482,200,541.96	-	-
在建工程	4,570,715,927.61	4,121,543,044.64	-	-	2,835,662,784.83	2,852,996,777.11	1,151,018,873.79	1,151,018,873.79
使用权资产	720,989,446.48	745,537,852.75	-	-	222,633,652.82	121,712,891.17	-	-
无形资产	8,721,269,929.68	8,669,587,896.13	1,263,017.56	1,375,631.04	-	-	-	-
开发支出	2,915,784,567.69	2,829,018,107.46	-	-	13,744,869,400.88	12,829,375,506.73	4,805,013,370.90	4,014,369,869.41
商誉	8,704,246,351.87	8,677,248,971.77	-	-	39,623,721,239.47	37,701,727,888.63	16,414,509,177.09	15,826,173,428.86
长期待摊费用	345,210,877.81	322,706,250.28	-	-	-	-	-	-
递延所得税资产	271,062,700.49	244,936,830.08	-	-	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00
其他非流动资产	1,179,925,842.60	1,083,723,316.84	4,711,572,211.97	6,723,401,060.57	14,908,983,406.16	15,132,624,926.78	14,530,115,182.93	14,532,167,777.96
非流动资产合计	59,316,225,944.80	58,601,207,028.47	33,549,980,537.34	35,289,632,505.11	855,126,261.67	-933,578,667.83	-107,002,213.15	-106,604,221.13
资产总计	86,613,732,771.39	83,686,009,701.58	43,521,595,006.16	42,723,301,264.85	46,990,011,531.92	45,964,281,812.95	27,107,085,829.07	26,897,127,835.99
负债及股东权益								
流动负债:								
短期借款	-	-	-	-	8,554,452,653.57	7,915,983,420.39	3,016,846,008.18	2,791,543,403.07
应付票据	-	-	-	-	386,624,135.10	346,929,837.09	-	-
应付账款	-	-	-	-	2,885,055,137.35	2,942,090,808.03	-	-
合同负债	-	-	-	-	1,703,843,698.89	1,020,308,708.59	-	-
应付职工薪酬	-	-	-	-	720,716,592.49	916,178,699.29	105,573,967.91	113,132,341.24
应交税费	-	-	-	-	623,136,057.22	564,730,793.59	35,035,567.18	3,370,447,197.14
其他应付款	-	-	-	-	4,019,559,529.73	4,115,729,475.45	3,434,665,165.04	3,370,447,197.14
一年内到期的非流动负债	-	-	-	-	5,439,155,131.63	6,995,834,050.73	3,508,201,627.34	5,505,218,041.39
其他流动负债	-	-	-	-	1,546,708,902.61	54,566,788.74	1,509,173,470.54	4,781,803.87
流动负债合计	-	-	-	-	25,879,451,838.59	24,872,352,581.90	11,609,495,806.19	11,811,803,559.45
非流动负债:								
长期借款	-	-	-	-	7,451,053,485.92	7,145,885,213.28	1,814,594,250.00	1,533,550,250.00
应付债券	-	-	-	-	1,839,400,247.11	1,329,800,745.62	1,839,400,247.11	1,329,800,745.62
长期应付款	-	-	-	-	276,641,216.29	269,488,470.45	-	-
租赁负债	-	-	-	-	608,940,386.63	627,290,667.14	-	-
递延收益	-	-	-	-	510,237,627.28	482,200,541.96	-	-
递延所得税负债	-	-	-	-	2,835,662,784.83	2,852,996,777.11	1,151,018,873.79	1,151,018,873.79
其他非流动负债	-	-	-	-	222,633,652.82	121,712,891.17	-	-
非流动负债合计	-	-	-	-	13,744,869,400.88	12,829,375,506.73	4,805,013,370.90	4,014,369,869.41
负债合计	-	-	-	-	39,623,721,239.47	37,701,727,888.63	16,414,509,177.09	15,826,173,428.86
股东权益:								
股本	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00
资本公积	-	-	-	-	14,908,983,406.16	15,132,624,926.78	14,530,115,182.93	14,532,167,777.96
其他综合收益	-	-	-	-	-	-	-	-
盈余公积	-	-	-	-	855,126,261.67	-933,578,667.83	-107,002,213.15	-106,604,221.13
未分配利润	-	-	-	-	2,728,605,030.76	2,728,605,030.76	1,281,449,272.50	1,281,449,272.50
归属于母公司股东权益合计	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	18,552,166,894.93	17,504,983,296.51	8,839,625,041.79	8,627,216,461.66
少数股东权益	-	-	-	-	37,697,329,615.18	36,995,533,131.22	27,107,085,829.07	26,897,127,835.99
股东权益合计	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	2,562,898,545.00	9,292,481,916.74	8,988,748,681.73	-	-
负债及股东权益总计	86,613,732,771.39	83,686,009,701.58	43,521,595,006.16	42,723,301,264.85	46,990,011,531.92	45,964,281,812.95	27,107,085,829.07	26,897,127,835.99

法定代表人:




主管会计工作负责人:




会计机构负责人:




二〇二一年度企业会计报表 利 润 表

公司名称：上海复星医药（集团）股份有限公司

2021年1-3月

单位：人民币元

项 目	合并报表		母公司报表	
	2021年1-3月	2020年1-3月	2021年1-3月	2020年1-3月
一、营业收入	8,056,120,184.43	5,880,507,166.48	2,569.87	83,018.87
减：营业成本	3,824,213,469.42	2,638,651,824.34	-	-
税金及附加	56,145,727.84	43,445,065.85	-	8,870.11
销售费用	2,139,509,791.13	1,681,048,351.68	-	-
管理费用	673,662,690.77	586,456,367.31	37,721,380.36	26,307,427.39
研发费用	640,838,020.18	492,633,949.58	-	1,462,138.00
财务费用	128,473,383.85	134,596,959.18	56,824,919.54	45,207,693.31
其中：利息费用	205,044,054.13	222,690,569.09	131,145,221.26	129,252,491.93
利息收入	58,017,169.30	49,695,997.15	82,524,225.62	89,529,003.05
加：其他收益	45,413,464.06	70,937,203.19	-	114,838.29
投资收益（损失以“-”号表示）	473,775,582.68	648,893,977.75	302,317,184.30	195,911,685.53
其中：对联营企业和合营企业的投资收益	258,587,257.46	200,980,741.68	331,389,195.79	195,245,596.72
公允价值变动收益（损失以“-”号表示）	53,698,820.03	-225,919,466.35	4,635,125.86	1,480,648.00
资产减值损失（损失以“-”号表示）	-7,239,934.59	-1,242,991.92	-	-
信用减值损失（损失以“-”号表示）	-353,938.96	-7,498,401.55	-	-
资产处置收益（损失以“-”号填列）	893,024.03	735,940.17	-	64,527.69
二、营业利润（亏损以“-”号填列）	1,159,464,118.49	789,580,909.83	212,408,580.13	124,668,589.57
加：营业外收入	3,836,945.56	3,545,284.18	-	263,131.32
减：营业外支出	18,126,523.63	23,765,445.48	-	-
三、利润总额（亏损以“-”号填列）	1,145,174,540.42	769,360,748.53	212,408,580.13	124,931,720.89
减：所得税费用	166,517,902.29	120,871,338.48	-	-
四、净利润（净亏损以“-”号填列）	978,656,638.13	648,489,410.05	212,408,580.13	124,931,720.89
归属于母公司所有者的净利润	847,185,598.42	577,198,049.34	212,408,580.13	124,931,720.89
少数股东损益	131,471,039.71	71,291,360.71	-	-
五、其他综合收益的税后净额	72,425,181.59	-212,468,168.48	-397,992.02	9,380,806.94
归属于母公司股东的其他综合收益的税后净额	78,452,406.16	-129,691,701.69	-397,992.02	9,380,806.94
不能重分类进损益的其他综合收益	24,065.19	-1,355,524.53	-	597,028.28
权益法下不能转损益的其他综合收益	-	-	-	-
其他权益工具投资公允价值变动	24,065.19	-1,355,524.53	-	597,028.28
将重分类进损益的其他综合收益	78,428,340.97	-128,336,177.16	-397,992.02	8,783,778.66
权益法下可转损益的其他综合收益	-1,159,739.70	1,454,880.04	-397,992.02	8,783,778.66
金融资产重分类计入其他综合收益的金额	-	-	-	-
外币财务报表折算差额	79,588,080.67	-129,791,057.20	-	-
归属于少数股东的其他综合收益的税后净额	-6,027,224.57	-82,776,466.79	-	-
六、综合收益总额	1,051,081,819.72	436,021,241.57	212,010,588.11	134,312,527.83
其中：				
归属于母公司股东的综合收益总额	925,638,004.58	447,506,347.65	212,010,588.11	134,312,527.83
归属于少数股东的综合收益总额	125,443,815.14	-11,485,106.08	-	-
七、每股收益				
（一）基本每股收益	0.33	0.23	不适用	不适用
（二）稀释每股收益	0.33	0.23	不适用	不适用

法定代表人：

 吴懿

主管会计工作负责人：

 张俊

会计机构负责人：

 姜佳

二〇二一年度企业会计报表 现金流量表

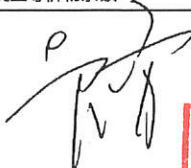
公司名称：上海复星医药（集团）股份有限公司

2021年1-3月


单位：人民币元

项目	合并报表		母公司报表	
	2021年1-3月	2020年1-3月	2021年1-3月	2020年1-3月
一、经营活动产生的现金流量：				
销售商品、提供劳务收到的现金	8,781,146,949.54	6,312,668,641.25	268,469.00	1,900,000.00
收到的税费返还	135,874,481.82	44,609,539.06	596,600.22	-
收到其他与经营活动有关的现金	329,022,217.74	316,854,825.84	5,137,535.94	2,885,779.61
经营活动现金流入小计	9,246,043,649.10	6,674,133,006.15	6,002,605.16	4,785,779.61
购买商品、接受劳务支付的现金	3,950,244,470.64	2,587,106,505.32	-	-
支付给职工以及为职工支付的现金	1,757,686,775.93	1,402,459,922.07	39,929,800.72	43,414,003.05
支付的各项税费	565,791,070.45	643,718,913.70	9,628.19	37,510,497.36
支付的其他与经营活动有关的现金	2,235,560,608.59	1,658,351,182.12	63,093,181.84	4,680,054.54
经营活动现金流出小计	8,509,282,925.61	6,291,636,523.21	103,032,610.75	85,604,554.95
经营活动产生的现金流量净额	736,760,723.49	382,496,482.94	-97,030,005.59	-80,818,775.34
二、投资活动产生的现金流量：				
收回投资所收到的现金	487,974,869.91	507,078,987.64	16,257,250.00	523,406.48
取得投资收益收到的现金	18,968,928.00	37,370,403.84	68,311,177.38	666,088.81
处置固定资产、无形资产和其他长期资产所收回的现金	1,877,422.07	1,882,654.00	-	212,500.00
处置子公司及其他营业单位收到的现金净额	-	-	-	-
收到的其他与投资活动有关的现金	30,544,957.76	36,408,627.14	-	-
投资活动现金流入小计	539,366,177.74	582,740,672.62	84,568,427.38	1,401,995.29
购建固定资产、无形资产和其他长期资产所支付的现金	1,275,265,027.50	1,030,263,387.49	1,639,912.00	15,650.00
投资所支付的现金	135,521,426.28	114,401,656.27	4,440,000.00	95,475,078.21
取得子公司及其他营业单位支付的现金净额	1,750,000.00	-	-	-
支付的其他与投资活动有关的现金	701,524,857.70	642,011,878.28	-	-
投资活动现金流出小计	2,114,061,311.48	1,786,676,922.04	6,079,912.00	95,490,728.21
投资活动产生的现金流量净额	-1,574,695,133.74	-1,203,936,249.42	78,488,515.38	-94,088,732.92
三、筹资活动产生的现金流量：				
吸收投资所收到的现金	162,800,560.89	55,193,059.40	-	-
其中：子公司吸收少数股东投资所收到的现金	162,800,560.89	55,193,059.40	-	-
取得借款收到的现金	7,035,834,621.04	3,892,548,432.12	4,775,000,000.00	2,389,325,000.00
收到其他与筹资活动有关的现金	4,004,618.95	5,324,552.30	3,577,267,428.47	3,041,677,890.33
筹资活动现金流入小计	7,202,639,800.88	3,953,066,043.82	8,352,267,428.47	5,431,002,890.33
偿还债务所支付的现金	5,507,609,320.34	2,278,576,666.70	4,159,810,000.00	1,383,050,000.00
分配股利、利润或偿付利息所支付的现金	301,086,368.14	405,288,782.35	224,068,087.94	236,359,547.89
其中：子公司支付给少数股东的股利、利润	12,245,801.67	80,046,877.94	-	-
支付其他与筹资活动有关的现金	191,027,933.81	601,112,295.69	3,799,942,000.00	3,286,020,500.00
筹资活动现金流出小计	5,999,723,622.29	3,284,977,744.74	8,183,820,087.94	4,905,430,047.89
筹资活动产生的现金流量净额	1,202,916,178.59	668,088,299.08	168,447,340.53	525,572,842.44
四、汇率变动对现金及现金等价物的影响				
	28,253,453.32	-7,799,414.34	221,208.43	19,010.49
五、现金及现金等价物净增加额				
	393,235,221.66	-161,150,881.74	150,127,058.75	350,684,344.67
加：期初现金及现金等价物余额				
	7,324,881,260.28	8,284,371,152.04	48,610,650.37	515,360,096.42
六、期末现金及现金等价物余额				
	7,718,116,481.94	8,123,220,270.30	198,737,709.12	866,044,441.09

法定代表人：




主管会计工作负责人：




会计机构负责人：