



CHINA RAILWAY  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

8/11/2021

Bond Code	2180448
Tender Type	New Issue
Tender Date	9 November 2021
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	10 November
Original Tenor	10 Years
Issue and Settlement Date	10 November 2021
Listing Date	12 November 2021
Value Date	10 November 2021
Maturity Date	10 November 2031
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

\*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



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Tender Date	9 November 2021
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	10 November
Original Tenor	30 Years
Issue and Settlement Date	10 November 2021
Listing Date	12 November 2021
Value Date	10 November 2021
Maturity Date	10 November 2051
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

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