



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
MARKET-MAKING SUPPORT PROGRAMME
TENDER ANNOUNCEMENT

21 August 2020

Issue Number	170215
Tender Type	Tap Issue
Offering Amount	Renminbi 1 Billion
Tender Date	24 August 2020
Tender Time	10:00-11:00
Interest Type	Fixed
Coupon Rate	4.24%
Interest Payment Frequency	Annually
Interest Payment Date	24 August
Original Tenor	Ten Years
Maturity Date	24 August 2027
Pricing Method	Dutch Auction(Single-price)
Minimum Bidding Unit	Renminbi 10 Million
Increment Bidding Unit	Renminbi 10 Million
Maximum Bidding Unit	Renminbi 500 Million
Issue and Settlement Date	25 August 2020
Interest Accrual Date	24 August 2017
Listing Date	25 August 2020
Clearing Form	Delivery versus Payment(DVP)
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Participants	Market makers who are enrolled in the CDB programme
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

Pricing method: Unmodified Dutch Auction with one unified market clearing price across all accepted investor bids.

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version

Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.

More Information available at <http://www.chinamoney.com.cn/>



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TENDER ANNOUNCEMENT

21 August 2020

Issue Number	200205
Tender Type	Redemption
Offering Amount	Renminbi 200 Million
Tender Date	24 August 2020
Tender Time	10:00-11:00
Interest Type	Fixed
Coupon Rate	3.07%
Interest Payment Frequency	Annually
Interest Payment Date	10 March
Original Tenor	Ten Years
Maturity Date	10 March 2030
Pricing Method	Dutch Auction(Single-price)
Minimum Bidding Unit	Renminbi 10 Million
Increment Bidding Unit	Renminbi 10 Million
Maximum Bidding Unit	Renminbi 200 Million
Issue and Settlement Date	25 August 2020
Interest Accrual Date	10 March 2020
Clearing Form	Delivery versus Payment(DVP)
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Participants	Market makers who are enrolled in the CDB programme
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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