



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
MARKET-MAKING SUPPORT PROGRAMME  
TENDER ANNOUNCEMENT

5 June 2020

Issue Number	190208
Tender Type	Tap Issue
Offering Amount	Renminbi 300 Million
Tender Date	8 June 2020
Tender Time	10:00-11:00
Interest Type	Fixed
Coupon Rate	3.42%
Interest Payment Frequency	Annually
Interest Payment Date	2 July
Original Tenor	Five Years
Maturity Date	2 July 2024
Pricing Method	Dutch Auction(Single-price)
Minimum Bidding Unit	Renminbi 10 Million
Increment Bidding Unit	Renminbi 10 Million
Maximum Bidding Unit	Renminbi 300 Million
Issue and Settlement Date	9 June 2020
Interest Accrual Date	2 July 2019
Listing Date	9 June 2020
Clearing Form	Delivery versus Payment(DVP)
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Participants	Market makers who are enrolled in the CDB programme
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

\*Disclaimer

Pricing method: Unmodified Dutch Auction with one unified market clearing price across all accepted investor bids.

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.

More Information available at <http://www.chinamoney.com.cn/>



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TENDER ANNOUNCEMENT

5 June 2020

Issue Number	190215
Tender Type	Tap Issue
Offering Amount	Renminbi 300 Million
Tender Date	8 June 2020
Tender Time	10:00-11:00
Interest Type	Fixed
Coupon Rate	3.45%
Interest Payment Frequency	Annually
Interest Payment Date	20 September
Original Tenor	Ten Years
Maturity Date	20 September 2029
Pricing Method	Dutch Auction(Single-price)
Minimum Bidding Unit	Renminbi 10 Million
Increment Bidding Unit	Renminbi 10 Million
Maximum Bidding Unit	Renminbi 300 Million
Issue and Settlement Date	9 June 2020
Interest Accrual Date	20 September 2019
Listing Date	9 June 2020
Clearing Form	Delivery versus Payment(DVP)
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Participants	Market makers who are enrolled in the CDB programme
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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