

资产负债表

编制单位：河钢股份有限公司

单位：人民币元

| 项 目 | 2020年9月30日 | | 2019年12月31日 | |
|------------------------|--------------------|--------------------|--------------------|--------------------|
| | 合并 | 公司 | 合并 | 公司 |
| 流动资产： | | | | |
| 货币资金 | 22,528,632,654.42 | 16,712,347,678.10 | 24,807,584,178.48 | 19,098,071,908.48 |
| 以公允价值计量且其变动计入当期损益的金融资产 | | | | |
| 交易性金融资产 | | | | |
| 衍生金融资产 | | | | |
| 应收票据 | 2,600,360,424.30 | 2,487,508,320.30 | 3,682,748,406.11 | 3,448,218,166.11 |
| 应收账款 | 4,853,407,417.37 | 6,249,233,562.41 | 4,715,440,909.79 | 5,920,860,092.62 |
| 应收款项融资 | 7,215,440,016.98 | 7,065,789,977.47 | 10,298,357,351.76 | 9,960,144,306.95 |
| 预付款项 | 3,889,809,639.80 | 1,826,615,049.26 | 2,527,071,511.22 | 1,707,168,717.15 |
| 其他应收款 | 980,480,685.98 | 1,676,877,652.84 | 1,030,420,487.08 | 1,551,934,700.09 |
| 存货 | 21,839,984,146.81 | 17,869,800,713.39 | 21,717,807,193.06 | 19,462,495,205.83 |
| 持有待售资产 | | | | |
| 一年内到期的非流动资产 | | | | |
| 其他流动资产 | 2,415,175,406.25 | 814,039,104.26 | 1,966,763,525.15 | 831,320,304.82 |
| 流动资产合计 | 66,323,290,391.91 | 54,702,212,058.03 | 70,746,193,562.65 | 61,980,213,402.05 |
| 非流动资产： | | | | |
| 可供出售金融资产 | | | | |
| 持有至到期投资 | | | | |
| 债权投资 | | | | |
| 其他债权投资 | | | | |
| 长期应收款 | | | | |
| 长期股权投资 | 5,454,341,074.42 | 21,675,577,556.17 | 3,586,744,940.46 | 17,705,496,652.95 |
| 其他权益工具投资 | 290,725,660.39 | 290,725,660.39 | 290,725,660.39 | 290,725,660.39 |
| 其他非流动金融资产 | | | | |
| 投资性房地产 | | | | |
| 固定资产 | 125,214,013,484.92 | 83,015,361,029.93 | 124,822,791,515.17 | 82,520,331,055.55 |
| 在建工程 | 23,693,996,938.62 | 4,097,307,457.63 | 21,225,366,374.70 | 6,889,900,199.36 |
| 生产性生物资产 | | | | |
| 油气资产 | | | | |
| 无形资产 | 1,070,679,464.77 | 28,463,745.34 | 577,984,096.63 | 79,830,079.76 |
| 开发支出 | | | | |
| 商誉 | 87,924.78 | | 87,924.78 | |
| 长期待摊费用 | | | | |
| 递延所得税资产 | 297,341,083.71 | 191,047,245.17 | 297,851,219.04 | 190,531,580.10 |
| 其他非流动资产 | 1,327,584,116.51 | 1,254,074,987.41 | 1,424,762,935.93 | 1,228,614,395.44 |
| 非流动资产合计 | 157,348,769,748.12 | 110,552,557,682.04 | 152,226,314,667.10 | 108,905,429,623.55 |
| 资产总计 | 223,672,060,140.03 | 165,254,769,740.07 | 222,972,508,229.75 | 170,885,643,025.60 |

法定代表人：




主管会计工作负责人：




会计机构负责人：




资产负债表 (续)



编制单位: 河钢股份有限公司

单位: 人民币元

| 项 目 | 2020年9月30日 | | 2019年12月31日 | |
|------------------------|--------------------|--------------------|--------------------|--------------------|
| | 合并 | 公司 | 合并 | 公司 |
| 流动资产: | | | | |
| 短期借款 | 56,410,000,000.00 | 45,771,500,000.00 | 55,904,049,926.23 | 46,507,549,926.23 |
| 以公允价值计量且其变动计入当期损益的金融负债 | | | | |
| 交易性金融负债 | | | | |
| 衍生金融负债 | | | | |
| 应付票据 | 29,052,146,141.31 | 25,074,073,013.77 | 35,945,838,155.66 | 28,853,387,872.66 |
| 应付账款 | 19,022,083,989.99 | 8,879,947,956.74 | 21,904,980,345.57 | 12,628,777,471.53 |
| 预收款项 | 4,649,261,162.33 | 3,732,823,523.14 | 5,282,020,056.29 | 4,538,664,181.52 |
| 应付职工薪酬 | 540,294,202.29 | 405,740,182.26 | 422,623,217.68 | 331,048,252.21 |
| 应交税费 | 294,971,001.60 | 157,458,508.67 | 393,522,609.57 | 240,440,225.37 |
| 其他应付款 | 15,013,779,545.66 | 3,414,551,522.08 | 8,211,963,264.21 | 3,428,118,835.70 |
| 持有待售负债 | | | | |
| 一年内到期的非流动负债 | 8,928,470,768.91 | 7,535,884,838.93 | 8,636,243,211.80 | 7,178,228,692.80 |
| 其他流动负债 | | | | |
| 流动负债合计 | 133,911,006,812.09 | 94,971,979,545.59 | 136,701,240,787.01 | 103,706,215,458.02 |
| 非流动负债: | | | | |
| 长期借款 | 17,584,550,000.00 | 9,505,990,000.00 | 11,345,708,500.00 | 4,285,000,000.00 |
| 应付债券 | 6,847,098,271.46 | 6,847,098,271.46 | 3,733,136,995.81 | 3,733,136,995.81 |
| 其中: 优先股 | | | | |
| 永续债 | | | | |
| 长期应付款 | 3,812,471,889.13 | 1,684,495,825.52 | 9,694,672,529.70 | 6,856,158,920.54 |
| 长期应付职工薪酬 | | | | |
| 预计负债 | 1,083,080,000.00 | | 1,083,080,000.00 | |
| 递延收益 | 577,460,091.65 | 485,806,955.37 | 587,307,493.08 | 446,696,539.67 |
| 递延所得税负债 | | | | |
| 其他非流动负债 | | | | |
| 非流动负债合计 | 29,904,660,252.24 | 18,523,391,052.35 | 26,443,905,518.59 | 15,320,992,456.02 |
| 负债合计 | 163,815,667,064.33 | 113,495,370,597.94 | 163,145,146,305.60 | 119,027,207,914.04 |
| 股东权益: | | | | |
| 股本 | 10,618,607,852.00 | 10,618,607,852.00 | 10,618,607,852.00 | 10,618,607,852.00 |
| 其他权益工具 | 8,129,409,129.98 | 8,129,409,129.98 | 8,242,859,129.98 | 8,242,859,129.98 |
| 其中: 优先股 | | | | |
| 永续债 | 8,129,409,129.98 | 8,129,409,129.98 | 8,242,859,129.98 | 8,242,859,129.98 |
| 资本公积 | 23,193,003,397.54 | 23,608,402,813.04 | 24,205,814,924.86 | 23,621,214,340.36 |
| 减: 库存股 | 841,813,527.83 | 841,813,527.83 | 841,813,527.83 | 841,813,527.83 |
| 其他综合收益 | -235,033,528.49 | -150,075,000.00 | -226,851,519.39 | -150,075,000.00 |
| 专项储备 | 231,113,534.93 | 170,293,729.86 | 185,103,960.04 | 160,951,268.50 |
| 盈余公积 | 2,587,112,299.77 | 2,564,260,092.90 | 2,587,112,299.77 | 2,564,260,092.90 |
| 未分配利润 | 13,635,922,015.16 | 7,660,314,052.18 | 12,816,020,472.71 | 7,642,430,955.65 |
| 归属于母公司股东权益合计 | 57,318,321,173.06 | 51,759,399,142.14 | 57,586,853,592.14 | 51,858,435,111.56 |
| 少数股东权益 | 2,538,071,902.64 | | 2,240,508,332.01 | |
| 股东权益合计 | 59,856,393,075.70 | 51,759,399,142.13 | 59,827,361,924.15 | 51,858,435,111.56 |
| 负债和股东权益总计 | 223,672,060,140.03 | 165,254,769,740.07 | 222,972,508,229.75 | 170,885,643,025.60 |

法定代表人:


1301048628915

主管会计工作负责人:


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会计机构负责人:


民魏印振

利 润 表



| 项 目 | 2020年1-9月 | | 2019年1-9月 | |
|-------------------------------|-------------------|-------------------|-------------------|-------------------|
| | 合并 | 公司 | 合并 | 公司 |
| 营业收入 | 80,713,273,641.58 | 67,279,791,407.57 | 94,293,448,239.99 | 81,598,638,625.10 |
| 减：营业成本 | 71,023,404,422.20 | 60,733,115,545.53 | 84,214,268,130.73 | 74,864,644,087.37 |
| 税金及附加 | 412,408,868.71 | 289,077,981.57 | 538,712,143.54 | 354,014,374.05 |
| 销售费用 | 1,038,122,553.94 | 750,337,528.61 | 946,806,562.99 | 739,482,703.51 |
| 管理费用 | 1,850,422,347.16 | 1,516,101,359.84 | 1,841,929,206.93 | 1,510,502,187.99 |
| 研发费用 | 1,021,181,786.82 | 906,014,238.08 | 1,175,383,158.93 | 1,102,445,619.70 |
| 财务费用 | 3,699,895,010.05 | 2,780,069,736.62 | 3,147,769,741.35 | 2,157,808,748.14 |
| 其中：利息费用 | 3,292,918,183.62 | 2,375,587,327.04 | 2,880,747,979.32 | 1,953,262,198.80 |
| 利息收入 | 279,610,349.87 | 207,163,669.83 | 330,012,181.16 | 275,469,929.72 |
| 加：其他收益 | 54,920,240.75 | 16,921,277.59 | 24,801,883.90 | 8,574,276.90 |
| 投资收益(损失以“-”号填列) | 258,458,907.01 | 258,458,907.01 | 176,046,657.63 | 176,046,657.63 |
| 其中：对联营企业和合营企业的投资收益 | 258,458,907.01 | 258,458,907.01 | 176,046,657.63 | 176,046,657.63 |
| 以摊余成本计量的金融资产终止确认收益(损失以“-”号填列) | | | | |
| 净敞口套期收益(损失以“-”号填列) | | | | |
| 公允价值变动收益(损失以“-”号填列) | | | | |
| 信用减值损失(损失以“-”号填列) | -2,513,767.72 | -2,639,484.91 | 13,582,408.76 | 14,918,069.61 |
| 资产减值损失(损失以“-”号填列) | | | | |
| 资产处置收益(损失以“-”号填列) | | | -12,382.19 | -12,382.19 |
| 二、营业利润(亏损以“-”号填列) | 1,978,704,032.74 | 577,815,717.01 | 2,642,997,863.62 | 1,069,267,528.30 |
| 加：营业外收入 | 18,871,020.30 | 11,508,335.26 | 6,096,478.75 | 3,672,104.61 |
| 减：营业外支出 | 3,078,595.42 | 2,362,774.52 | 1,658,192.67 | 1,409,455.05 |
| 三、利润总额(亏损总额以“-”号填列) | 1,994,496,457.62 | 586,961,277.75 | 2,647,436,149.70 | 1,071,530,178.86 |
| 减：所得税费用 | 536,626,917.79 | 228,728,181.22 | 590,502,071.37 | 214,282,395.83 |
| 四、净利润(净亏损以“-”号填列) | 1,457,869,539.83 | 358,233,096.53 | 2,056,934,078.33 | 857,247,783.03 |
| (一) 按经营持续性分类 | | | | |
| 1. 持续经营净利润(净亏损以“-”号填列) | 1,457,869,539.83 | 358,233,096.53 | 2,056,934,078.33 | 857,247,783.03 |
| 2. 终止经营净利润(净亏损以“-”号填列) | | | | |
| (二) 按所有权归属分类 | | | | |
| 1. 归属于母公司股东的净利润(净亏损以“-”号填列) | 1,160,251,542.45 | 358,233,096.53 | 1,779,213,043.66 | 857,247,783.03 |
| 2. 少数股东损益(净亏损以“-”号填列) | 297,617,997.38 | | 277,721,034.67 | |
| 五、其他综合收益的税后净额 | -8,182,009.10 | | -2,272,865.53 | |
| (一) 归属于母公司股东的其他综合收益的税后净额 | -8,182,009.10 | | -2,272,865.53 | |
| 1. 不能重分类进损益的其他综合收益 | | | | |
| (1) 重新计量设定受益计划变动额 | | | | |
| (2) 权益法下不能转损益的其他综合收益 | | | | |
| (3) 其他权益工具投资公允价值变动 | | | | |
| (4) 企业自身信用风险公允价值变动 | | | | |
| 2. 将重分类进损益的其他综合收益 | -8,182,009.10 | | -2,272,865.53 | |
| (1) 权益法下可转损益的其他综合收益 | | | | |
| (2) 其他债权投资公允价值变动 | | | | |
| (3) 金融资产重分类计入其他综合收益的金额 | | | | |
| (4) 其他债权投资信用减值准备 | | | | |
| (5) 现金流量套期储备 | | | | |
| (6) 外币财务报表折算差额 | -8,182,009.10 | | -2,272,865.53 | |
| (7) 可供出售金融资产公允价值变动损益 | | | | |
| (8) 持有至到期投资重分类为可供出售金融资产损益 | | | | |
| (9) 现金流量套期损益的有效部分 | | | | |
| (二) 归属于少数股东的其他综合收益的税后净额 | | | | |
| 六、综合收益总额 | 1,449,687,530.73 | 358,233,096.53 | 2,054,661,212.80 | 857,247,783.03 |
| 归属于母公司股东的综合收益总额 | 1,152,069,533.35 | 358,233,096.53 | 1,776,940,178.13 | 857,247,783.03 |
| 归属于少数股东的综合收益总额 | 297,617,997.38 | | 277,721,034.67 | |
| 七、每股收益 | | | | |
| (一) 基本每股收益 | 0.079 | | 0.137 | |
| (二) 稀释每股收益 | 0.079 | | 0.137 | |

本期发生同一控制下企业合并的，被合并方在合并前实现的净利润为-3,407,838.51元，上期被合并方实现的净利润为-4,158,297.13元。

法定代表人：

刘建


主管会计工作负责人：




会计机构负责人：






现金流量表

编制单位：河钢股份有限公司


单位：人民币元

| 项 目 | 2020年1-9月 | | 2019年1-9月 | |
|---------------------------|--------------------|-------------------|--------------------|-------------------|
| | 合并 | 公司 | 合并 | 公司 |
| 一、经营活动产生的现金流量： | | | | |
| 销售商品、提供劳务收到的现金 | 94,302,291,996.32 | 71,455,249,787.95 | 110,256,211,752.87 | 80,683,115,089.81 |
| 收到的税费返还 | 214,330,612.96 | 203,260,308.13 | 309,004,557.79 | 243,907,826.67 |
| 收到其他与经营活动有关的现金 | 313,793,623.59 | 237,287,360.50 | 106,201,584.27 | 80,661,014.11 |
| 经营活动现金流入小计 | 94,830,416,232.87 | 71,895,797,456.58 | 110,671,417,894.93 | 81,007,683,930.59 |
| 购买商品、接受劳务支付的现金 | 84,492,845,021.54 | 64,637,812,980.89 | 98,782,183,108.49 | 73,427,009,735.02 |
| 支付给职工以及为职工支付的现金 | 3,373,244,745.42 | 2,601,713,880.41 | 3,256,553,597.09 | 2,611,288,232.75 |
| 支付的各项税费 | 1,752,408,012.13 | 952,624,898.45 | 2,821,325,651.11 | 1,596,757,639.00 |
| 支付其他与经营活动有关的现金 | 604,567,784.27 | 472,494,809.39 | 594,263,266.06 | 399,132,707.51 |
| 经营活动现金流出小计 | 90,223,065,563.36 | 68,664,646,569.14 | 105,454,325,622.75 | 78,034,188,314.28 |
| 经营活动产生的现金流量净额 | 4,607,350,669.51 | 3,231,150,887.44 | 5,217,092,272.18 | 2,973,495,616.31 |
| 二、投资活动产生的现金流量： | | | | |
| 收回投资收到的现金 | | | | |
| 取得投资收益收到的现金 | | | | |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 | | | | |
| 处置子公司及其他营业单位收到的现金净额 | | | | |
| 收到其他与投资活动有关的现金 | | | | |
| 投资活动现金流入小计 | | | | |
| 购建固定资产、无形资产和其他长期资产支付的现金 | 10,975,720,680.73 | 3,133,398,097.96 | 8,832,870,680.02 | 4,287,537,405.45 |
| 投资支付的现金 | 1,715,000,000.00 | 2,715,799,400.00 | | 46,000,000.00 |
| 取得子公司及其他营业单位支付的现金净额 | | | | |
| 支付其他与投资活动有关的现金 | | | | |
| 投资活动现金流出小计 | 12,690,720,680.73 | 5,849,197,497.96 | 8,832,870,680.02 | 4,333,537,405.45 |
| 投资活动产生的现金流量净额 | -12,690,720,680.73 | -5,849,197,497.96 | -8,832,870,680.02 | -4,333,537,405.45 |
| 三、筹资活动产生的现金流量： | | | | |
| 吸收投资收到的现金 | | | | |
| 其中：子公司吸收少数股东投资收到的现金 | | | | |
| 取得借款收到的现金 | 89,625,016,195.71 | 65,993,300,000.00 | 98,158,847,327.93 | 72,607,220,785.93 |
| 收到其他与筹资活动有关的现金 | 9,605,815,311.11 | 1,600,000,000.00 | 4,668,354,141.65 | 2,752,182,178.58 |
| 筹资活动现金流入小计 | 99,230,831,506.82 | 67,593,300,000.00 | 102,827,201,469.58 | 75,359,402,964.51 |
| 偿还债务支付的现金 | 84,822,825,184.31 | 62,677,381,448.64 | 95,921,748,155.84 | 74,091,948,000.00 |
| 分配股利、利润或偿付利息支付的现金 | 3,746,718,183.62 | 2,829,387,327.04 | 4,714,064,568.11 | 3,745,211,170.38 |
| 其中：子公司支付给少数股东的股利、利润 | | | | |
| 支付其他与筹资活动有关的现金 | 3,528,214,856.12 | 2,311,896,771.62 | 3,457,439,471.78 | 2,957,633,687.05 |
| 筹资活动现金流出小计 | 92,097,758,224.05 | 67,818,665,547.30 | 104,093,252,195.73 | 80,794,792,857.43 |
| 筹资活动产生的现金流量净额 | 7,133,073,282.77 | -225,365,547.30 | -1,266,050,726.15 | -5,435,389,892.92 |
| 四、汇率变动对现金及现金等价物的影响 | 7,318,814.84 | | 579,905.88 | |
| 五、现金及现金等价物净增加额 | -942,977,913.61 | -2,843,412,157.82 | -4,881,249,228.11 | -6,795,431,682.06 |
| 加：期初现金及现金等价物余额 | 11,248,045,972.03 | 9,657,192,218.46 | 17,688,798,211.90 | 16,428,356,778.69 |
| 六、期末现金及现金等价物余额 | 10,305,068,058.42 | 6,813,780,060.64 | 12,807,548,983.79 | 9,632,925,096.63 |

法定代表人：




主管会计工作负责人：

会计机构负责人：