

中银集团投资有限公司
资产负债表(合并)
二零一九年六月三十日

BANK OF CHINA GROUP INVESTMENT LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As at 30 June 2019

		2019年6月/ Jun 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年12月/ Dec 2018 港币千元/ HK\$'000 经审计/audited
非流动资产	NON-CURRENT ASSETS		
固定资产	Property, plant and equipment	147,965,418	141,574,382
投资物业	Investment properties	18,646,072	14,813,622
商誉	Goodwill	2,813,994	2,782,795
无形资产	Intangible assets	1,423,012	1,063,476
投资联营及合营企业	Investments in associates and joint ventures	12,268,585	13,968,841
以公允价值计量且其变动计入损益的金融资产	Financial assets at fair value through profit or loss	78,870,016	74,102,573
以公允价值计量且其变动计入其他综合收益的金融资产	Financial assets at fair value through other comprehensive income	3,622,451	3,510,303
衍生金融工具	Derivative financial instruments	35,583	112,543
应收款项、按金及预付款项	Receivables, deposits and prepayments	6,734,190	7,786,661
递延所得税资产	Deferred tax assets	808,329	744,411
其他资产	Other assets	215,362	215,154
非流动资产小计	Total non-current assets	273,403,012	260,674,761
流动资产	CURRENT ASSETS		
应收款项、按金及预付款项	Receivables, deposits and prepayments	5,926,084	3,120,237
其他资产	Other assets	1,399	1,314
以公允价值计量且其变动计入损益的金融资产	Financial assets at fair value through profit or loss	4,081,568	3,047,098
以公允价值计量且其变动计入其他综合收益的金融资产	Financial assets at fair value through other comprehensive income	50,690	27,932
衍生金融工具	Derivative financial instruments		20,296
买入返售金融资产	Securities purchased under agreements to resell		444,870
现金及现金等价物	Cash and cash equivalents	11,577,303	11,311,488
流动资产小计	Total current assets	21,637,044	17,973,235
资产总计	Total assets	295,040,056	278,647,996
流动负债	CURRENT LIABILITIES		
应付款项和其他应付款	Accounts and other payables	15,444,594	14,905,343
衍生金融工具	Derivative financial instruments	404,208	12,023
计息的银行借款及其他借款	Interest-bearing bank and other borrowings	39,490,755	43,773,117
发行债券	Bonds Issued	11,286,082	4,678,694
保险合同准备金	Insurance contract liabilities	87,986	224,210
应交税金	Tax payables	229,480	205,206
流动负债小计	Total current liabilities	66,943,105	63,798,593
净流动负债	NET CURRENT LIABILITIES	(45,306,061)	(45,825,358)
总资产与流动负债净额	TOTAL ASSETS LESS CURRENT LIABILITIES	228,096,951	214,849,403

龚建中 Gong Jian Zhong
董事 Director



邓智英 Deng Zhi Ying
董事 Director

中银集团投资有限公司
资产负债表(合并)
二零一九年六月三十日

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CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As at 30 June 2019

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非流动负债	NON-CURRENT LIABILITIES		
应付款项和其他应付款	Accounts and other payables	4,332,610	2,732,107
衍生金融工具	Derivative financial instruments	1,359,519	956,515
计息的银行借款及其他借款	Interest-bearing bank and other borrowings	37,547,986	33,270,490
发行债券	Bonds issued	58,997,242	57,765,429
维修储备金	Maintenance reserves	5,941,761	5,730,185
保险合同准备金	Insurance contract liabilities	7,604,399	5,437,160
递延所得税负债	Deferred tax liabilities	4,870,955	4,901,799
非流动负债小计	Total non-current liabilities	120,654,472	110,793,685
负债总计	Total liabilities	187,597,577	174,592,278
净资产	Net assets	107,442,479	104,055,718
股东权益	EQUITY		
归属于母公司权益	Equity attributable to owners of the parent		
股本	Share capital	34,051,740	34,051,740
储备	Reserves	3,227,000	4,039,303
未分配利润	Retained profits	59,019,943	55,092,826
		96,298,683	93,183,869
非控制性权益	Non-controlling interests	11,143,796	10,871,849
股东权益合计	Total equity	107,442,479	104,055,718

龚建中 Gong Jian Zhong
董事 Director



邓智英 Deng Zhi Ying
董事 Director

中银集团投资有限公司
 利润表（合并）
 截至二零一九年六月三十日止期间

BANK OF CHINA GROUP INVESTMENT LIMITED
 CONSOLIDATED STATEMENT OF PROFIT OR LOSS
 Period ended 30 June 2019

		2019年6月/ Jun. 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年6月/ Jun. 2018 港币千元/ HK\$'000 未经审计/unaudited
收入	REVENUE	10,731,858	9,816,387
其他收入和收益	Other income and gains	2,714,276	1,470,030
		13,446,134	11,286,417
营业费用	Operating expenses	(6,135,063)	(5,503,050)
其他费用	Other expenses	(30,119)	(588)
财务费用	Finance costs	(2,485,860)	(1,859,555)
应占联营及合营企业收益	Share of results of associates and joint ventures	656,223	1,016,024
税前利润	Profit before tax	5,451,315	4,939,248
所得税	Income tax expenses	(528,891)	(538,623)
税后利润	Profit for the period	4,922,424	4,400,625
归属于：	Attributable to:		
母公司股东	Owners of the parent	4,121,794	3,725,669
非控制性权益	Non-controlling interests	800,630	674,956
		4,922,424	4,400,625

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龚建中 Gong Jian Zhong
 董事 Director



邓智英

邓智英 Deng Zhi Ying
 董事 Director

中银集团投资有限公司
现金流量表（合并）
截至二零一九年六月三十日止期间

BANK OF CHINA GROUP INVESTMENT LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
Period ended 30 Jun 2019

		2019年6月/ Jun 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年6月/ Jun 2018 港币千元/ HK\$'000 未经审计/unaudited
经营活动产生的现金流量	CASH FLOWS FROM OPERATING ACTIVITIES		
税前利润	Profit before tax	5,451,315	4,939,248
调整:	Adjustments:		
财务费用	Finance costs	2,485,860	1,859,555
应占联营企业及合营企业收益	Share of profits and losses of joint ventures and associates	(656,223)	(1,016,024)
利息收入	Interest income	(543,844)	(494,160)
股息收入	Dividend income	(319,476)	(588,139)
处置固定资产净收益	Net gain on disposal of items of property, plant and equipment	(112,467)	(243,124)
处置子公司净收益	Net gain on disposal of subsidiaries	-	(48,922)
处置投资项目净收益	Net gain on disposal of investments	(22,900)	(68,330)
折旧	Depreciation	2,417,162	2,134,030
无形资产摊销	Amortization of intangible assets	132,768	133,875
资产减值损失	Impairment of assets	30,119	589
以公允价值计量且其变动计入当期损益的金融资产的升值	Fair value gains on financial assets at fair value through profit or loss	(2,226,076)	(840,167)
投资物业公允价值变动收益	Fair value gain on investment properties	(10,864)	(15,001)
		6,625,374	5,753,430
应收款项、押金及预付款项净增加额	Net increase in accounts and other receivables	(604,293)	(281,983)
应付及其他应付款净(减少)/增加额	Net (decrease)/ increase in accounts and other payables	(209,507)	1,200,708
衍生金融工具资产和负债净减少额	Net decrease in derivative financial assets and liabilities	72,423	332,077
其他资产净增加额	Increase in other assets	(85)	(4,184)
保险合同准备金增加/(减少)额	Increase/(decrease) in insurance contract liabilities	102,768	(217,222)
维修储备金增加额	Increase in maintenance reserves	434,769	713,360
经营活动收到的现金流量	Cash generated from operations	6,421,449	7,496,186
支付的所得税	Income tax paid	(257,463)	(115,572)
支付的利息	Interest paid	(2,588,015)	(1,738,751)
经营活动收到的现金流量净额	NET CASH FLOWS FROM OPERATING ACTIVITIES	3,575,971	5,641,863
投资活动产生的现金流量	CASH FLOWS FROM INVESTING ACTIVITIES		
收到的利息	Interest received	478,923	102,977
收到的股息	Dividends received	1,759,239	851,933
购建固定资产及无形资产所支付的现金	Purchase of property, plant and equipment and intangible assets	(11,826,407)	(15,114,387)
收购投资物业所支付的现金	Purchase of investment properties	(2,457,127)	(803,853)
购买联营企业/合营企业所支付的现金	Purchase of shareholding in associates/joint ventures	(203,513)	(1,121,088)
购买金融资产所支付的现金	Purchase of financial assets	(13,781,946)	(15,923,473)
处置固定资产及无形资产所收到的现金	Proceeds from disposal of property, plant and equipment and intangible assets	3,086,004	5,800,851
处置投资物业所收到的现金	Proceeds from disposal of investment properties	21,816	94,507
处置联营企业/合营企业所收回的现金	Proceeds from shareholding in associates/joint ventures	622,655	1,203,343
处置金融资产所收到的现金	Proceeds from disposal of financial assets	11,425,695	9,551,574
投资活动支付现金流量净额	NET CASH FLOWS USED IN INVESTING ACTIVITIES	(10,874,661)	(15,357,616)

龚建中 Gong Jian Zhong
董事 Director



邓智英 Deng Zhi Ying
董事 Director

中银集团投资有限公司
现金流量表（合并）
截至二零一九年六月三十日止期间

BANK OF CHINA GROUP INVESTMENT LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
Period ended 30 June 2019

		2019年6月/ Jun 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年6月/ Jun 2018 港币千元/ HK\$'000 未经审计/unaudited
筹资活动产生的现金流量	CASH FLOWS FROM FINANCING ACTIVITIES		
新增借款所收到的现金	Proceeds from loans and borrowings	8,041,623	12,506,135
向非控制性权益分配股息所支付的现金	Dividend paid to non-controlling interests	(300,697)	(319,395)
非控制性权益投入资本所收到的现金	Paid-in capital from non-controlling interest	-	1,833
卖出回购金融资产所收到的现金	Cash received from securities purchased under agreements to resell	348,081	1,962,439
买入回购金融资产所支付的现金	Cash paid for securities purchased under agreements to resell	(524,501)	(1,770,585)
已抵押银行存款的(增加)/减少额	(Increase)/decrease in pledged bank deposits	(218,564)	197,569
筹资活动收到的现金流量净额	NET CASH FLOWS FROM FINANCING ACTIVITIES	7,345,942	12,577,996
现金及现金等价物净增加额	NET INCREASE IN CASH AND CASH EQUIVALENTS	47,252	2,862,243
现金及现金等价物 - 年初余额	Cash and cash equivalents at beginning of year	11,152,997	7,084,982
现金及现金等价物 - 期末余额	CASH AND CASH EQUIVALENTS AT END OF PERIOD	11,200,249	9,947,225
现金及现金等价物结存分析	ANALYSIS OF BALANCES OF CASH AND CASH EQUIVALENTS		
财务状况表中的现金及现金等价物	Cash and cash equivalents as stated in the statement of financial position	11,577,303	10,246,001
已抵押的银行存款	Pledged bank deposits	(377,054)	(298,776)
现金流量表中的现金及现金等价物	Cash and cash equivalents as stated in the statement of cash flows	11,200,249	9,947,225

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龚建中 Gong Jian Zhong
董事 Director

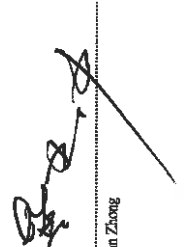


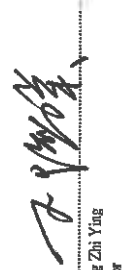
邓智英

邓智英 Deng Zhi Ying
董事 Director

	Share capital HKS\$'000	Capital reserve HKS\$'000	Merger reserve HKS\$'000	General reserve HKS\$'000	Statutory and revenue reserve HKS\$'000	Other Comprehensive income HKS\$'000	Retained profits HKS\$'000	Total HKS\$'000	Non-controlling interests HKS\$'000	Total equity HKS\$'000
	股本 港幣千元	資本公積 港幣千元	合併儲備 港幣千元	一般 盈餘公積 港幣千元	法定及任意 盈餘公積 港幣千元	其他 綜合收益 港幣千元	未分配利潤 港幣千元	合計 港幣千元	非控制性 權益 港幣千元	合計 港幣千元
2018年12月31日餘額	34,051,740	1,058,371	1,525,919		773,481	681,532	55,092,826	93,183,869	10,871,849	104,055,718
本期利潤		457			11,090	(1,007,673)	4,121,794	4,121,794	800,630	4,922,424
其他綜合收益							(11,090)	(1,007,216)	(227,986)	(1,235,202)
本期綜合收益總額		457			11,090	(1,007,673)	4,110,704	3,114,578	572,644	3,687,222
提取盈餘公積					166,986		(166,986)			
派發非控制性權益的股息		21,785				(4,948)	(16,601)	236	(300,697)	(79,411)
其他										
2019年6月30日餘額	34,051,740	1,080,613	1,525,919		951,557	(331,089)	59,019,943	96,298,683	11,143,796	107,442,479
2018年1月1日餘額	34,051,740	1,055,971	1,525,919	26,296	678,641	5,406,487	44,821,036	87,566,090	9,971,256	97,537,346
會計政策變更						(4,241,690)	4,241,698			
2018年1月1日餘額 (經調整)	34,051,740	1,055,971	1,525,919	26,296	678,641	1,164,797	49,062,734	87,566,090	9,971,256	97,537,346
本期利潤		(31)		855	18,490	817,206	3,725,669	3,725,669	614,936	4,400,605
其他綜合收益							(19,345)	817,175	121,030	938,205
本期綜合收益總額		(31)		855	18,490	817,206	3,706,324	4,542,844	795,966	5,338,830
提取盈餘公積		3,741			32,512		(36,253)		1,833	1,833
非控制性權益投入資本									(319,395)	(319,395)
派發非控制性權益的股息		171					(845)	(674)		(674)
其他										
2018年6月30日餘額	34,051,740	1,059,852	1,525,919	27,151	729,643	1,981,995	52,731,960	92,108,260	10,449,680	102,557,940




郭建中 Gong Jian Zhong
董事 Director


鄧智英 Deng Zhi Yang
董事 Director

中银集团投资有限公司
资产负债表(单体)
二零一九年六月三十日

BANK OF CHINA GROUP INVESTMENT LIMITED
STATEMENT OF FINANCIAL POSITION
As at 30 June 2019

		2019年6月/ Jun 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年12月/ Dec 2018 港币千元/ HK\$'000 经审计/audited
非流动资产	Non-current assets		
固定资产	Property, plant and equipment	59,640	7,073
投资子公司	Investments in subsidiaries	65,659,333	61,056,512
投资联营及合营企业	Investments in associates and joint ventures	1,646,676	1,614,947
以公允价值计量且计入当期损益的金融资产	Financial asset at fair value through profit or loss	23,122,044	22,982,070
应收子公司贷款及账款	Loans to and receivables from subsidiaries	4,009,254	5,398,319
非流动资产小计	Total non-current assets	94,496,947	91,058,921
流动资产	CURRENT ASSETS		
应收子公司贷款及账款	Loans to and receivables from subsidiaries	3,098,017	1,684,266
应收及其他应收款、押金及预付款项	Prepayments, deposits, accounts and other receivables	61,089	51,162
现金及现金等价物	Cash and cash equivalents	4,473,591	2,835,307
流动资产小计	Total current assets	7,632,697	4,570,735
资产总计	Total assets	102,129,644	95,629,656
流动负债	CURRENT LIABILITIES		
其他应付款项及预提费用	Other payables and accruals	559,315	471,642
应交税金	Tax payable	2,676	2,302
计息的银行借款及其他借款	Interest-bearing bank and other borrowings	22,921,091	23,047,855
发行债券	Bond issued	1,701,678	-
应付子公司款项	Amounts due to subsidiaries	18,741,816	18,274,206
流动负债小计	Total current liabilities	43,926,576	41,796,005
净流动负债	NET CURRENT LIABILITIES	(36,293,879)	(37,225,270)
总资产与流动负债净额	TOTAL ASSETS LESS CURRENT LIABILITIES	58,203,068	53,833,651
非流动负债	NON-CURRENT LIABILITY		
其他应付款项及预提费用	Other payables and accruals	21,820	-
计息的银行借款及其他借款	Interest-bearing bank and other borrowings	4,774,066	-
发行债券	Bond issued	3,407,347	5,100,142
递延所得税负债	Deferred tax liabilities	87,871	96,158
非流动负债小计	Total non-current liabilities	8,291,104	5,196,300
负债总计	Total liabilities	52,217,680	46,992,305
净资产	Net Assets	49,911,964	48,637,351
股东权益	EQUITY		
股本	Share capital	34,051,740	34,051,740
未分配利润	Retained profits	15,860,224	14,585,611
股东权益合计	Total equity	49,911,964	48,637,351

龚建中 Gong Jian Zhong
董事 Director



邓智英 Deng Zhi Ying
董事 Director

中银集团投资有限公司
利润表(单体)
截至二零一九年六月三十日止期间

BANK OF CHINA GROUP INVESTMENT LIMITED
STATEMENT OF PROFIT OR LOSS
Period ended 30 June 2019

		2019年6月/ Jun 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年6月/ Jun 2018 港币千元/ HK\$'000 未经审计/unaudited
收入	REVENUE	1,788,649	1,147,710
其他收益	Other gains	201,989	369,959
		1,990,638	1,517,669
营业费用及其他成本	Operating expenses and other costs	(204,247)	(182,327)
财务费用	Finance costs	(510,136)	(262,034)
		1,276,255	1,073,308
税前利润	Profit before tax	1,276,255	1,073,308
所得税	Income tax expense	(1,642)	(65,028)
		1,274,613	1,008,280
税后利润	Profit for the period	1,274,613	1,008,280

龚建中



龚建中 Gong Jian Zhong
董事 Director

邓智英

邓智英 Deng Zhi Ying
董事 Director

中银集团投资有限公司
现金流量表(单体)
截至二零一九年六月三十日止期间

BANK OF CHINA GROUP INVESTMENT LIMITED
STATEMENT OF CASH FLOWS
Period ended 30 June 2019

		2019年6月/ Jun 2019 港币千元/ HK\$'000 未经审计/unaudited	2018年6月/ Jun 2018 港币千元/ HK\$'000 未经审计/unaudited
经营活动产生的现金流量	CASH FLOWS FROM OPERATING ACTIVITIES		
税前利润	Profit before tax	1,276,255	1,073,308
调整:	Adjustments:		
财务费用	Finance costs	510,136	262,034
利息收入	Interest income	(165,970)	(69,936)
股利收入	Dividend income	(1,622,679)	(1,077,764)
以公允价值计量且其变动计入 当期损益的金融资产之升值	Changes in fair value of financial asset at fair value through profit or loss	(185,137)	(235,425)
处置固定资产净收益	Net gain on disposal of property, plant and equipment	(4)	-
处置金融资产净收益	Net gain on disposal of financial assets	-	(22,904)
处置子公司净损失/(收益)	Net loss/(gain) on disposal of subsidiaries	52	(19,897)
折旧	Depreciation	18,171	1,295
应收款项增加额	Increase in accounts and other receivables	(9,926)	(1,998)
应付款项增加额	Increase in other payables and accruals	188,691	96,723
经营活动收到的现金流量	Cash generated from operations	9,589	5,436
代扣代缴所得税	Withholding tax paid	(9,555)	(6,966)
支付的利息	Interest paid	(586,760)	(268,992)
经营活动支付的现金流量净额	Net cash flows used in operating activities	(586,726)	(270,522)
投资活动产生的现金流量	CASH FLOWS FROM INVESTING ACTIVITIES		
收到的利息	Interest received	131,855	94,727
分得股息或利润所收到的现金	Dividends received	188,680	319,329
购建固定资产所支付的现金	Purchases of items of property, plant and equipment	(70,738)	(887)
处置固定资产所收到的现金	Proceeds from disposal of property, plant and equipment	4	-
子公司借款的增加额	Increase in amounts due from subsidiaries	(3,159,535)	(917,276)
应付子公司款项的增加/(减少)额	Increase/(decrease) in amounts due to subsidiaries	465,036	(310,179)
应收合营企业款项的增加额	Increase in amounts due from joint ventures	(31,640)	(82)
购买金融资产所支付的现金	Purchases of financial assets	(78)	(86,557)
处置金融资产所收到的现金	Proceeds from disposal of financial assets	45,241	110,966
投资活动支付的现金流量净额	Net cash flows used in investing activities	(2,431,175)	(789,959)
筹资活动产生的现金流量	CASH FLOWS FROM FINANCING ACTIVITIES		
新增借款所收到的现金	Proceeds from loans and borrowings	8,265,939	5,527,384
偿还借款所支付的现金	Repayment of loans and borrowings	(3,609,754)	(2,231,588)
筹资活动收到的现金流量净额	Net cash flows generated from financing activities	4,656,185	3,295,796
现金及现金等价物净增加额	NET INCREASE IN CASH AND CASH EQUIVALENTS	1,638,284	2,235,315
现金及现金等价物 - 期初余额	Cash and cash equivalents at beginning of period	2,835,307	1,521,995
现金及现金等价物 - 期末余额	CASH AND CASH EQUIVALENTS AT END OF PERIOD	4,473,591	3,757,310

龚建中 Gong Jian Zhong
董事 Director



邓智英 Deng Zhi Ying
董事 Director

中银集团投资有限公司
权益变动表(单体)
截至二零一九年六月三十日止期间

BANK OF CHINA GROUP INVESTMENT LIMITED
STATEMENT OF CHANGES IN EQUITY
Period ended 30 June 2019

		Share capital HK\$'000 股本 港币千元	Investments revaluation reserve HK\$'000 投资 重估储备 港币千元	Retained profits HK\$'000 未分配利润 港币千元	Total HK\$'000 合计 港币千元
2019年1月1日余额	Balance at 1 January 2019	34,051,740	-	14,585,611	48,637,351
本期利润	Profit for the period	-	-	1,274,613	1,274,613
本期综合收益总额	Total comprehensive income for the period	-	-	1,274,613	1,274,613
2019年6月30日余额	Balance at 30 June 2019	34,051,740	-	15,860,224	49,911,964

		Share capital HK\$'000 股本 港币千元	Investments revaluation reserve HK\$'000 投资 重估储备 港币千元	Retained profits HK\$'000 未分配利润 港币千元	Total HK\$'000 合计 港币千元
2018年1月1日余额	Balance at 1 January 2018	34,051,740	617,255	13,022,173	47,691,168
会计政策变更	Change in accounting policy	-	(617,255)	617,255	-
2018年1月1日余额(经重述)	Balance at 1 January 2018 (Restated)	34,051,740	-	13,639,428	47,691,168
本期利润	Profit for the period	-	-	1,008,280	1,008,280
本期综合收益总额	Total comprehensive income for the period	-	-	1,008,280	1,008,280
2018年6月30日余额	Balance at 30 June 2018	34,051,740	-	14,647,708	48,699,448

龚建中

龚建中 Gong Jian Zhong
董事 Director



邓智英

邓智英 Deng Zhi Ying
董事 Director